

In re Sundance Resources, Inc.

Case No. 11-30304

(if known)

SCHEDULE A - REAL PROPERTY

| Description and Location of Property | Nature of Debtor's Interest in Property | Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption | Amount Of Secured-Claim |
|---|---|--|-------------------------|
| 201 N. Highway N. 174, Rio Vista, TX 76093 consists of approximately 2.5 acres and two buildings | fee simple | \$250,000.00 | \$553,824.89 |
| 6.5% working interest in Jones #1 well More specifically described as a 6.5% working interest in the Jones #1 well and a leasehold interest in 40 acres of land more or less situated in the A.P. Vaugh Survey, A-1316 and the Harrison Young Survey A1450 Denton, County, described in assignment of oil and gas leases dated December 12, 2001, Robinson Oil and Gas, Inc. to New Mexico Natural Gas, Inc. et al said 40 acre tract being out of tract of land being 46.889 being more particularly described in a Deed dated December 2, 1967, from James E. Evans et al to Dr. James Hollis Jones, M.D. et al recorded in Volume 563, Page 621 of the Deed of Records of Denton County, Texas. The value of the Debtor's interest in this well and leasehold is negative approximately -\$2,926.00. This value was derived by multiplying an average of its net cash flow for the past three months by 60 months. | leasehold interest | \$1.00 | \$10,818,586.00 |
| 8.1% working interest in Jones #2 well More specifically described as a 8.1% working interest in the Jones #2 well and a leasehold interest in 40 acres more or less out of the H. Young Survey, A-1450 located in Denton County, Texas. The value of the Debtor's interest in this well and leasehold is negative approximately -\$3,984.00. This value was derived by multiplying an average of its net cash flow for the past three months by 60 months. | leasehold interest | \$1.00 | \$10,818,585.00 |
| 7.5% working interest in the Jones #3 well More specifically described as a 7.5% working interest in the Jones #3 well and a leasehold interest | leasehold interest | \$1.00 | \$10,818,584.00 |

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Case No. 11-30304

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SCHEDULE A - REAL PROPERTY

Continuation Sheet No. 1

| Description and Location of Property | Nature of Debtor's Interest in Property | Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption | Amount Of Secured Claim |
|---|---|--|-------------------------|
| in 40 acres more or less out of the A. Burnard Survey, A 75, Denton County, Texas. The value of the Debtor's interest in this well and leasehold is negative approximately -\$5,602.00. This value was derived by mulitpling an average of its net cash flow for the past three months by 60 months. | | | |
| 1.9% working interest in the Tanner Eastman #1 More specifically described as a 1.9% working interest in the Tanner Eastman #1 well and leasehold interest in 67.68 acres more or less located in Parker County, Texas being a part of the Mary Eastman et al tract 002, 33.48 acres more or less being a part of the Thompson Vernon Survey A1584, also being part of the Anna Grace Tanner Tract 02, 33.84 acres more or less being a part of the Thomas Vernon survey, A1584, Parker County, Texas. The value of the Debtor's interest in this well and leasehold is approximately \$1,664.00 This value was derived by mulitpling an average of its cash flow for the past three months by 60 months. | leasehold interest | \$1,664.00 | \$10,818,583.00 |
| 9.6% working interest in the Morgan 1V More specifically described as a 9.6% working interest in the Morgan 1V well and a leasehold interest in 104.341 acres of land more or less situated in the Robert N. Dobe Survey A35362 and the Mary Jane Young Survey A2081 James Thompson Survey A1335, Parker County, Texas, being comprised of the following two tracts of land to wit, Tract One: 80 acres of land more or less in the Robert N. Dobe Survey A362, in the Mary Jane Young Survey A2081, Parker County, Texas, Tract 2: 24.341 acres of land more or less situated in the Mary Jane Young Survey A2081, James Thompson Survey A1335, Parker County, Texas, and 8.940 acres of land more or less in the M. Young Survey A2081 Parker County, Texas. The | leasehold interest | \$1,336.60 | \$10,816,919.00 |

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SCHEDULE A - REAL PROPERTY

Continuation Sheet No. 2

| Description and Location of Property | Nature of Debtor's Interest in Property | Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption | Amount Of Secured Claim |
|--|---|--|-------------------------|
| value of the Debtor's interest in this well and leasehold is approximately \$1,336.60. This value was derived by multiplying an average of its net cash flow for the past three months by sixty months. | | | |
| 9.8 working interest in the Campbell #1 More specifically described as a 9.8% working interest in the Campbell #1 well and leasehold interest in 239.91 acres of land more or less located in Parker County, Texas, land owned by Joan Campbell and husband Leon Campbell and Oscar B. Jordan and the Geraldine T. Jordan Trust, in the J.E. Cummings Survey, A2291, Adam L. Souder Survey A802 in Francis Haller Survey A567 Parker, County, Texas. The value of the Debtor's interest in this well and leasehold is approximately \$18,145.80 This value was derived by multiplying an average of its cash flow for the past three months by 60 months. | leasehold interest | \$18,145.80 | \$10,815,582.40 |
| 7.04% working interest in the Campbell #2H More specifically described as a 7.04% working interest in the Campbell #2H well and leasehold interest more specifically described as 239.91 acres of land more or less located in Parker County, Texas, land owned by Joan Campbell and husband Leon Campbell and Oscar B. Jordan and the Geraldine T. Jordan Trust, in the J.E. Cummings Survey, A2291, Adam L. Souder Survey A802 in Francis Haller Survey A567 Parker, County, Texas. This well is located on the same property as Campbell #1 and therefore is a shared interest. The Campbell #1 and #2 hold the lease by production. The value of the Debtor's interest in this well and leasehold is negative approximately - \$908.80. This value was derived by multiplying an average of its cash flow for the past three months by 60 months. | leasehold interest | \$1.00 | \$10,797,436.60 |

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SCHEDULE A - REAL PROPERTY

Continuation Sheet No. 3

| Description and Location of Property | Nature of Debtor's Interest in Property | Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption | Amount Of Secured Claim |
|--|---|--|-------------------------|
| 13.18 working interest in Turner 1H well More specifically described as a 13.18 working interest in the Turner 1H well and a leasehold interest in 97.34 acres of land more or less situated in the M. Young Survey A-2081 and the J. Thompson Survey A-1335 Parker County, Texas. The value of the Debtor's interest in this well and leasehold is negative approximately -\$27,190.80. This value was derived by multiplying an average of its cash flow for the past three months by 60 months. | leasehold interest | \$1.00 | \$10,797,435.60 |
| 23.1725 working interest in the Turner 2H More specifically described as a 23.1725% working interest in the Turner 2H well and leasehold interest in 97.34 acres of land more or less situated in the M. Young Survey A2081 and the J. Thompson Survey A1335, Parker County, Texas. The value of the Debtor's interest in this well and leasehold is approximately \$14,376.40. This value was derived by multiplying an average of its net cash flow for the past three months by 60 months. | leasehold interest | \$14,376.40 | \$10,797,434.60 |
| 9.99% working interest in the Campbell #3 well More specifically described as a 9.99% working interest in the Campbell #3 well and leasehold interest in 239.91 acres of land more or less located in Parker County, Texas. Land owned by Joan Campbell and husband Leon Campbell and Oscar B. Jordan and the Geraldine T. Jordan Trust in the J.S. Cummings survey A2291, Adam L. Souder Survey A802 and Francis Haller Survey A572 Parker County, Texas. The value of the Debtor's interest in this well and leasehold is approximately \$9,530.80. This value asset was derived by multiplying an average of its net cash flow for the past three months by 60 months. | leasehold interest | \$9,530.80 | \$10,783,058.20 |

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SCHEDULE A - REAL PROPERTY

Continuation Sheet No. 4

| Description and Location of Property | Nature of Debtor's Interest in Property | | | Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption | | Amount Of Secured Claim |
|--|---|--|--|--|--|-------------------------|
| 11.09 working interest in the Mankin #1H More specifically described as 11.09 working interest in the Mankin #1H well and leasehold interest in approximately 80 acres, more or less, located 5 feet from east line and 2,235 feet from north line of the R.W. Johnson Survey, A756 Parker County, Texas. The value of the Debtor's interest in this well and leasehold is approximately \$12,488.60. This value was derived by multiplying an average of its net cash flow for the past three months by 60 months. | leasehold interest | | | \$12,488.60 | | \$10,773,527.40 |
| 9.64% working interest in Carr #1H well More specifically described as a 9.64% working interest in the Carr #1H well and a leasehold interest in 166.22 acres of land in the H and TC RR Survey, A396 in the Sandy Hawkins Survey A341 Johnson County, Texas. The value of the Debtor's interest in this well and leasehold is negative approximately -\$2,341.00. This value was derived by multiplying an average of its net cash flow for the past three months by 60 months. | leasehold interest | | | \$1.00 | | \$10,761,038.80 |
| 2.55% working interest in the Carr #2H Well More specifically described 2.55% working interest in the Carr #2H well and a leasehold interest in 166.299 acres of land in the Hand TC RR Survey A397 in the Sandy Hawkins Survey A341 Johnson County, Texas. The value of the Debtor's interest in this well and leasehold is negative approximately -\$3,563.40. This value was derived by multiplying an average of its net cash flow for the past three months by 60 months. | leasehold interest | | | \$1.00 | | \$10,761,037.80 |
| 17.2% working interest in the Woodall Currie well More specifically described as a 7.2% working interest in the Woodall Currie Well and leasehold interest in 40 acres more or less in the Boeger | leasehold interest | | | \$1.00 | | \$10,631,136.80 |

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SCHEDULE A - REAL PROPERTY

Continuation Sheet No. 5

| Description and Location of Property | Nature of Debtor's Interest in Property | | Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption | Amount Of Secured Claim |
|--|---|--|--|-------------------------|
| A121 and W.C. Brookfield Survey A54 Denton County, Texas. The value of the Debtor's interest in this well and leasehold is negative approximately - \$12,442.00. This value was derived by multiplying an average of its net cash flow for the past three months by 60 months. | | | | |
| 3.25% overriding royalty in the Carr#1H well More specifically described as a 3.25% overriding royalty in the Carr #1H well and leasehold interest as part of 166.99 acres of land in the Hand TC Carr Survey A397 and the Sandy Hawkins Survey 341 Parker County, Texas. The value of the Debtor's overriding royalty interest is approximately \$6,696.00. This value was derived by multiplying an average of its cash flow for the past three months by 72 months. | leasehold interest | | \$6,696.00 | \$10,761,035.80 |
| 5% overriding royalty in the Carr #2H well More specifically described as a 5% overriding royalty in the Carr#2H well and leasehold interest as part of 166.299 acres of land in the H and TCRR Survey A397 and the Sandy Hawkins Survey A341, Johnson County, Texas. This well is not producing at the present time. The Debtor estimates its value to be approximately \$5,000.00 | leasehold interest | | \$5,000.00 | \$10,754,339.80 |
| .05% overriding royalty interest in the Tanner Eastman #1 More specifically described as a .05% overriding royalty interest in the Tanner Eastman #1 well and leasehold interest more specifically described as 40 acres more or less in the T. Vernon Survey A1584 Parker County, Texas. The value of the Debtor's overriding royalty interest is approximately \$204.00 This value was derived by multiplying an average of its cash flow for the past three months by 72 months | leasehold interest | | \$204.00 | \$10,749,339.80 |

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(if known)

SCHEDULE A - REAL PROPERTY

Continuation Sheet No. 6

| Description and Location of Property | Nature of Debtor's Interest in Property | Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption | Amount Of Secured Claim |
|---|---|--|-------------------------|
| .0175% overriding royalty in the Campbell No. 1 well More specifically described as a .0175% overriding royalty in the Campbell No. 1 well and leasehold more specifically described as 40 acres more or less in the A.L. Sowder Survey, A802 Parker County, Texas. The value of the Debtor's overriding royalty interest is \$228.00. This value was derived by multiplying an average of its cash flow for the past three months by 72 months. | fee simple | \$228.00 | \$10,749,135.80 |
| .025% overriding Royalty in the Turner 1H well More specifically described as a .025% overriding royalty interest in the Turner 1H well and leasehold more specifically described as 97.34 acres more or less situated in the M.Young Survey 12081 and the J. Thompson Survey A1335 Parker County, Texas. The value of the Debtor's overriding royalty interest is approximately \$660.00. This value was derived by mulitplying an average of its cash flow for the past three months by 72 months. | leasehold interest | \$660.00 | \$10,748,907.80 |
| .05% overriding royalty in the Turner 2H well More specifically described as a .05% overriding royalty interest in the Turner 2H well more specifically described as 40 acres more or less in the J.Thompson Survey A1335 Parker County, Texas. The value of the Debtor's overriding royalty interest is approximately \$428.00. This value was derived by multiplying an average of its cash flow for the past three months by 72 months. | leasehold interest | \$428.00 | \$10,748,247.80 |
| 3.25% overriding royalty interest in the Mankin 1H well More specifically described as a 3.25% overriding royalty interest in the Mankin 1H well and leasehold more specifically described as 80 acres more or less located 5 feet FEL and 2,235 feet FNL of the | leasehold interest | \$32,000.00 | \$10,617,919.80 |

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SCHEDULE A - REAL PROPERTY

Continuation Sheet No. 7

| Description and Location of Property | Nature of Debtor's Interest in Property | Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption | Amount Of Secured Claim |
|---|---|--|-------------------------|
| R.W. Johnson Survey A756 Parker County, Texas. The value of the Debtor's overriding royalty interest in this well and leasehold is \$32,000.00. This value was derived by multiplying an average of its cash flow for the past three months by 72 months. | | | |
| 13.65% working interest in the Conley Heirs #1H well A 13.65% working interest in the Conley Heirs #1H well and leasehold more specifically described as 40 acres more or less surrounding borehold located 155 feet FWL and 3,516 FNL of the M.Swift Survey A739 Wise County, Texas. The value of the Debtor's interest in this well and leasehold is approximately \$20,539.20. This value was derived by multiplying an average of its net cash flow for the past three months by 60 months. | leasehold interest | \$20,539.20 | \$10,715,819.80 |
| .03517% overriding royalty in the North White #2 well .03517% overriding royalty interest in the North White #2 well and leasehold more specifically described as 40 acres more or less in the J.P. Hill Survey, A2119 Parker County, Texas. The Debtor believes that the well has been shut in or plugged and abandoned. | leasehold interest | \$1.00 | \$10,695,280.60 |
| 1.5% overriding royalty interest in the Rio Vista ISD 1H 1.5% overriding royalty interest in the Rio Vista ISD 1H more specifically described as 80 acres more or less in the Jacob Giltner Survey A293 Johnson County, Texas. The value of the Debtor's interest in this well and leasehold interest is not known at this time because the operator of this well will not release any information or produce joint operating statements to the Debtor because the Debtor has not been able to pay its share of the joint interest | leasehold interest | \$1.00 | \$10,695,279.60 |

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Case No. 11-30304

(if known)

SCHEDULE A - REAL PROPERTY

Continuation Sheet No. 8

| Description and Location of Property | Nature of Debtor's Interest in Property | Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption | Amount Of Secured Claim |
|--|---|--|-------------------------|
| billing expenses on this well. The Debtor is subject to the penalties prescribed in the Joint Operating Agreement. | leasehold interest | \$1.00 | \$10,695,278.60 |
| 25% working interest in the Rio Vista ISD IH 25% working interest in the Rio Vista ISD IH more specifically described as 80 acres more or less in the Jacob Giltner Survey A293 Johnson County, Texas. The value of the Debtor's interest in this well and leasehold interest is not known at this time because the operator of this well will not release any information or produce joint operating statements to the Debtor because the Debtor has not been able to pay its share of the joint interest billing expenses on this well. The Debtor is subject to the penalties prescribed in the Joint Operating Agreement. | leasehold interest | \$1.00 | \$10,695,277.60 |
| 4% overriding royalty interest in the Pride 1H Well 4% overriding royalty interest in the Pride 1H well and leasehold interest more specifically described as 80 acres more or less of the C. Sevier Survey A752 Johnston County, Texas. The value of the Debtor's interest in this well and leasehold interest is not known at this time because the operator of this well will not release any information or produce joint operating statements to the Debtor because the Debtor has not been able to pay its share of the joint interest billing expenses on this well. | leasehold interest | \$1.00 | \$10,695,276.60 |
| 25% working interest in the Pride 1H well 25% working interest in the Pride 1H well more specifically described as 80 acres more or less surrounding the borehole located 32 feet FWL and 157 feet FSEL of the C. Sevier Survey A752, Johnson County, Texas. The value of the Debtor's interest in this well and leasehold interest is not known at this time because the operator of this well | leasehold interest | \$1.00 | \$10,695,276.60 |

In re Sundance Resources, Inc.

Case No. 11-30304

(if known)

SCHEDULE A - REAL PROPERTY

Continuation Sheet No. 9

| Description and Location of Property | Nature of Debtor's Interest in Property | Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption | Amount Of Secured Claim |
|---|---|--|-------------------------|
| will not release any information or produce joint operating statements to the Debtor because the Debtor has not been able to pay its share of the joint interest billing expenses on this well. The Debtor is subject to the penalties prescribed in the Joint Operating Agreement. | | | |
| 4% overriding royalty interest in the Hall 1H Well. More specifically described as a 4% overriding royalty interest in the Hall 1H well and leasehold more specifically described as 40 acres more or less of the I. Patterson Survey A21 Johnson County, Texas. The value of the Debtor's interest in this well and leasehold interest is not known at this time because the operator of this well will not release any information or produce joint operating statements to the Debtor because the Debtor has not been able to pay its share of the joint interest billing expenses on this well. The Debtor is subject to the penalties prescribed in the Joint Operating Agreement. | leasehold interest | \$1.00 | \$10,695,275.60 |
| 25% Working interest in the Hall IH Well 25% working interest in the Hall 1H Well and leasehold more specifically described as 80 acres more or less in the I Batterson Survey A21, Johnson County, Texas. The value of the Debtor's interest in this well and leasehold interest is not known at this time because the operator of this well will not release any information or produce joint operating statements to the Debtor because the Debtor has not been able to pay its share of the joint interest billing expenses on this well. The Debtor is subject to the penalties prescribed in the Joint Operating Agreement. | leasehold interest | \$1.00 | \$10,695,274.60 |
| 4% overriding royalty in the Hopson Morgan #1H 4% overriding royalty in the Hopson Morgan #1H | leasehold interest | \$1.00 | \$10,695,273.60 |

In re **Sundance Resources, Inc.**

Case No. 11-30304

(if known)

SCHEDULE A - REAL PROPERTY

Continuation Sheet No. 10

| Description and Location of Property | Nature of Debtor's Interest in Property | Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption | Amount Of Secured Claim |
|---|---|--|-------------------------|
| more specifically described as 80 acres more or less of the Hope R Survey A326, Johnson County, Texas. The value of the Debtor's interest in this well and leasehold interest is not known at this time because the operator of this well will not release any information or produce joint operating statements to the Debtor because the Debtor has not been able to pay its share of the joint interest billing expenses on this well. The Debtor is subject to the penalties prescribed in the Joint Operating Agreement. | leasehold interest | \$1.00 | \$10,695,272.60 |
| 25% working interest in the Hopson Morgan #1H 25% working interest in the Hopson Morgan #1H more specifically described as 80 acres more or less in the Hope R Survey A326, Johnson County, Texas. The value of the Debtor's interest in this well and leasehold interest is not known at this time because the operator of this well will not release any information or produce joint operating statements to the Debtor because the Debtor has not been able to pay its share of the joint interest billing expenses on this well. The Debtor is subject to the penalties prescribed in the Joint Operating Agreement. | leasehold interest | \$1.00 | \$10,695,271.60 |
| 1% overriding royalty in the Prather 1H well 1% overriding roaylty interest in the Prather 1H well and leasehold more specifically described as 80 acres more or less in the H Fullerton Survey A268, Johnson County, Texas. The value of the Debtor's interest in this well and leasehold interest is not known at this time because the operator of this well will not release any information or produce joint operating statements to the Debtor because the Debtor has not been able to pay its share of the joint interest billing expenses on this well. The Debtor is subject to the penalties prescribed in the | leasehold interest | | |

In re Sundance Resources, Inc.

Case No. 11-30304

(if known)

SCHEDULE A - REAL PROPERTY

Continuation Sheet No. 11

| Description and Location of Property | Nature of Debtor's Interest in Property | Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption | Amount Of Secured Claim |
|--|---|--|-------------------------|
| Joint Operating Agreement. 25% working interest in the Prather 1H well 25% working interest in the Prather 1H well and leasehold interest more specifically described as 80 acres more or less in the H. Fullerton Survey, A268, Johnson County, Texas. The value of the Debtor's interest in this well and leasehold interest is not known at this time because the operator of this well will not release any information or produce joint operating statements to the Debtor because the Debtor has not been able to pay its share of the joint interest billing expenses on this well. The Debtor is subject to the penalties prescribed in the Joint Operating Agreement. | leasehold interest | \$1.00 | \$10,695,270.60 |
| 8.21% working interest in the N. White #2 8.21 working interest in the N. White #2 more specifically described as 40 acres more or less located in the J.P. Hill Survey, A2119, Parker County, Texas. The Debtor believes that the well has been shut in or plugged and abandoned. | leasehold interest | \$1.00 | \$10,695,269.60 |
| Total: | | \$373,317.40 | |

(Report also on Summary of Schedules)

In re Sundance Resources, Inc.

Case No. 11-30304

(if known)

SCHEDULE B - PERSONAL PROPERTY

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|---|------|---|--|
| 1. Cash on hand. | X | | |
| 2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage-houses-or cooperatives. | | Bank of America Bank of America Citizens State Bank | \$0.00 \$0.00 \$1,645.35 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | X | | |
| 4. Household goods and furnishings, including audio, video and computer equipment. | X | | |
| 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | |
| 6. Wearing apparel. | X | | |
| 7. Furs and jewelry. | X | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | X | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | |
| 10. Annuities. Itemize and name each issuer. | X | | |

In re **Sundance Resources, Inc.**

Case No. 11-30304

(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|---|------|--------------------------------------|--|
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | |
| 14. Interests in partnerships or joint ventures. Itemize. | X | | |
| 15. Government and corporate bonds and other negotiable and non-negotiable instruments. | X | | |
| 16. Accounts receivable. | X | | |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | |

In re Sundance Resources, Inc.

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(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

| Type-of-Property | None | Description-and-Location-of-Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|---|------|--------------------------------------|--|
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | X | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | X | | |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | X | | |
| 26. Boats, motors, and accessories. | X | | |

In re Sundance Resources, Inc.

Case No. 11-30304

(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

| Type-of-Property | None | Description-and-Location-of-Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|---|------|---|--|
| 27. Aircraft and accessories. | X | | |
| 28. Office equipment, furnishings, and supplies. | X | | |
| 29. Machinery, fixtures, equipment, and supplies used in business. | X | | |
| 30. Inventory. | X | | |
| 31. Animals. | X | | |
| 32. Crops - growing or harvested. Give particulars. | X | | |
| 33. Farming equipment and implements. | X | | |
| 34. Farm supplies, chemicals, and feed. | X | | |
| 35. Other personal property of any kind not already listed. Itemize. | | Claim against Jay Krassoff and Chiron Financial Advisors, LLC. This cause of action is set forth in the pleadings filed in the litigation styled Sundance Resources, Inc. V. Jay H. Krasoff and Chiron Financial Advisors, LLC. which is pending in the 68th Judicial District Court of Dallas County, Texas. | \$6,000,000.00 |
| (Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.) | | | Total > \$6,001,645.35 |

In re **Sundance Resources, Inc.**

Case No. 11-30304

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

Check if debtor claims a homestead exemption that exceeds
\$146,450.*

- 11 U.S.C. § 522(b)(2)
 11 U.S.C. § 522(b)(3)

| Description of Property | Specify Law Providing Each Exemption | Value of Claimed Exemption | Current Value of Property Without Deducting Exemption |
|--|--------------------------------------|----------------------------|---|
| Not Applicable | | | |
| <small>* Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.</small> | | \$0.00 | \$0.00 |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|--|------------|--------------|--|---------------------------------|
| | | | | DISPUTED | | |
| ACCT #: | | | | | | |
| Bank of America P.O. Box 660312 Dallas, TX 75266-0312 | X | DATE INCURRED: NATURE OF LIEN: Purchase Money COLLATERAL: 201 N. Highway N. 174, Rio Vista, TX 76093 REMARKS: | | | \$90,000.00 | |
| ACCT #: | | | | | | |
| Bailec Energy Services, Inc 500 W. Illinois Midland, TX 79701 | | DATE INCURRED: NATURE OF LIEN: Abstract of Judgment COLLATERAL: 201 N. Highway N. 174, Rio Vista, TX 76093 REMARKS: | | | \$57,037.88 | \$57,037.88 |
| ACCT #: | | | | | | |
| Canon Safety Services, Ltd 1511 Judson Road, Suite B Longview, TX 75601 | | DATE INCURRED: NATURE OF LIEN: Abstract of Judgment COLLATERAL: 201 N. Highway N. 174, Rio Vista, TX 76093 REMARKS: | | | \$7,884.25 | |
| ACCT #: | | | | | | |
| D.Kirk Johnson 1316 Palo Duro Trail Southlake, TX 76092 | | DATE INCURRED: NATURE OF LIEN: Deed of trust COLLATERAL: 5% of the Debtor's production and leasehold interest REMARKS: | | | \$75,000.00 | |
| | | VALUE: \$250,000.00 | | | | |
| | | VALUE: \$123,317.40 | | | | |
| | | Subtotal (Total of this Page) > | | | \$229,922.13 | \$57,037.88 |
| | | Total (Use only on last page) > | | | | |

5 continuation sheets attached

(Report also on
Summary of
Schedules.)

(If applicable,
report also on
Statistical
Summary of
Certain Liabilities
and Related
Data.)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|--|------------|--------------|----------|--|---------------------------------|
| | | | | | | | |
| ACCT #: | | | | | | | |
| Enerven 8150 N. Central Expressway Suite 1100 Dallas, TX 75206 | | DATE INCURRED: NATURE OF LIEN: Deed of trust COLLATERAL: 5% of the Debtor's production & leasehold Interes REMARKS: | | | | \$129,900.00 | \$109,348.80 |
| ACCT #: | | | | | | | |
| Expro Americas, LLC c/o Currier & Martin 12777 Jones Rd. Suite 165 Houston, TX 77070 | | DATE INCURRED: NATURE OF LIEN: Abstract of Judgment COLLATERAL: 201 N. Highway N. 174, Rio Vista, TX 76093 REMARKS: | | | | \$9,891.58 | \$9,891.58 |
| ACCT #: | | | | | | | |
| Greenberg Traurig LLP Attorneys at Law 2200 Ross Avenue, Suite 5200 Dallas, TX 75201-2794 | | DATE INCURRED: NATURE OF LIEN: Deed of trust COLLATERAL: 20% of all of the Debtor's production & leasehold REMARKS: | | | | \$2,200,000.00 | \$2,172,234.80 |
| ACCT #: | | | | | | | |
| Hoge & Gameros, LLP 4514 Cole Avenue Suite 1500 Dallas, TX 75205 | | DATE INCURRED: NATURE OF LIEN: Deed of trust COLLATERAL: 5% interest in Debtor's production & leasehold int REMARKS: | | | | \$500,000.00 | \$500,000.00 |
| | | VALUE: \$123,317.40 | | | | | |
| | | VALUE: \$123,317.40 | | | | | |

Sheet no. 1 of 5 continuation sheets attached
 to Schedule of Creditors Holding Secured Claims

Subtotal (Total of this Page) >
 Total (Use only on last page) >

\$2,839,791.58
 \$2,791,475.18

(Report also on
 Summary of
 Schedules.) (If applicable,
 report also on
 Statistical
 Summary of
 Certain Liabilities
 and Related
 Data.)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|---|------------|--------------|----------|--|---------------------------------|
| | | | | | | | |
| ACCT #: | | DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: 201 N. Highway N. 174, Rio Vista, TX 76093 REMARKS: | | | | \$21,123.31 | |
| Johnson County Tax Assessor P.O.Box 75 Cleburne, TX 76033 | | VALUE: \$250,000.00 | | | | | |
| ACCT #: | | DATE INCURRED: NATURE OF LIEN: Deed of trust COLLATERAL: 35% of the Debtor's production & leasehold interest REMARKS: | | | | \$6,113,686.00 | \$6,113,685.00 |
| Kos Maykus Trustee for the Benefit of Certain Noteholders P.O.Box 92-747 Southlake, TX 76092 | | VALUE: \$123,317.40 | | | | | |
| ACCT #: | | DATE INCURRED: NATURE OF LIEN: Abstract of Judgment COLLATERAL: 201 N. Highway N. 174, Rio Vista, TX 76093 REMARKS: | | | | \$72,108.54 | |
| Mike Byrd Casing Crews, Llc Melanie L. Hollmann 3800 East 42nd Street, Suite 500 Odessa, TX 79762 | | VALUE: \$250,000.00 | | | | | |
| ACCT #: | | DATE INCURRED: NATURE OF LIEN: Abstract of Judgment COLLATERAL: 201 N. Highway N. 174, Rio Vista, TX 76093 REMARKS: | | | | \$45,836.27 | \$11,290.37 |
| Oil Field Service Co., Inc. c/o John Ritchie P.O.Box 98 Mineral Wells, TX 76068 | | VALUE: \$250,000.00 | | | | | |

Sheet no. 2 of 5 continuation sheets attached
 to Schedule of Creditors Holding Secured Claims

Subtotal (Total of this Page) >
 Total (Use only on last page) >

\$6,252,754.12 \$6,124,975.37

(Report also on
 Summary of
 Schedules.) (If applicable,
 report also on
 Statistical
 Summary of
 Certain Liabilities
 and Related
 Data.)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|---|------------|--------------|----------|--|---------------------------------|
| | | | | | | | |
| ACCT #: | | | | | | | |
| Ole Brook Energy Services, Inc. P.O.Box 970 Cleburne, TX 76033 | | DATE INCURRED: NATURE OF LIEN: Abstract of Judgment COLLATERAL: 201 N. Highway N. 174, Rio Vista, TX 76093 REMARKS: According to one of the Debtor's attorneys, Charles W. Gameros, Jr., this creditor's judgment was reversed on appeal and no subsequent action was taken in | | X | | \$0.00 | |
| | | Cause No. C-2007-00069. However, an abstract of Judgment still appears in the Deed Records in Johnson County that has been filed by this creditor. | | X | | | |
| | | VALUE: \$250,000.00 | | | | | |
| ACCT #: | | | | | | | |
| Parson Systems USA Corporation c/o Guest & Associates, P.C. 108 W. Front De Kalb, TX 75559 | | DATE INCURRED: NATURE OF LIEN: Abstract of Judgment COLLATERAL: 201 N. Highway N. 174, Rio Vista, TX 76093 REMARKS: | | | | \$30,000.00 | \$30,000.00 |
| | | VALUE: \$250,000.00 | | | | | |
| ACCT #: | | | | | | | |
| Production Control Services, Inc. 3771 Eureka Way Frederick, CO 80516 | | DATE INCURRED: NATURE OF LIEN: Abstract of Judgment COLLATERAL: 201 N. Highway N. 174, Rio Vista, TX 76093 REMARKS: | | | | \$6,737.42 | \$6,737.42 |
| | | VALUE: \$250,000.00 | | | | | |

Sheet no. 3 of 5 continuation sheets attached
to Schedule of Creditors Holding Secured Claims

Subtotal (Total of this Page) >
Total (Use only on last page) >

\$36,737.42 \$36,737.42

(Report also on
Summary of
Schedules.) (If applicable,
report also on
Statistical
Summary of
Certain Liabilities
and Related
Data.)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|---|------------|--------------|--|---------------------------------|
| | | | | DISPUTED | | |
| ACCT #: | | | | | | |
| Quantum Drilling Motors JPMorgan Chase Bank P.O. Box 974828 Dallas, TX 75397-4828 | | Abstract of Judgment COLLATERAL: 201 N. Highway N. 174, Rio Vista, TX 76093 REMARKS: <i>K/n/a Great White Directional Services, LLC.</i> | | | \$98,134.38 | \$98,134.38 |
| ACCT #: | | | | | | |
| Rio Vista ISD; City of Rio Vista and Johnson County c/o Perdue, Brandon, Fielder et al P.O.Box 13430 Arlington, TX 76094 | | Property taxes COLLATERAL: <i>some of the Debtor's oil/gas interests in Johnson</i> REMARKS: | | | \$19,616.07 | \$19,616.07 |
| ACCT #: | | | | | | |
| Shandong Afthonia, Inc. c/o Timothy Moy 3416 Gary Road Plano, TX 75023 | | Deed of trust COLLATERAL: <i>10% of the Debtor's production and leasehold interest</i> REMARKS: | | | \$800,000.00 | \$800,000.00 |
| ACCT #: | | | | | | |
| Stallion Oilfield Services Ltd. c/o Douglas E. Lattanzio 3890 W. Northwest Highway Suite 550 Dallas, TX 75220 | | Abstract of Judgment COLLATERAL: 201 N. Highway N. 174, Rio Vista, TX 76093 REMARKS: | | | \$13,829.44 | \$13,829.44 |
| ACCT #: | | | | | | |

Sheet no. 4 of 5 continuation sheets attached
 to Schedule of Creditors Holding Secured Claims

Subtotal (Total of this Page) >
 Total (Use only on last page) >

| | |
|--------------|--------------|
| \$931,579.89 | \$931,579.89 |
| | |

(Report also on
Summary of
Schedules.)

(If applicable,
report also on
Statistical
Summary of
Certain Liabilities
and Related
Data.)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|---|------------|--------------|----------|--|---------------------------------|
| | | | | | | | |
| ACCT #: | | DATE INCURRED: NATURE OF LIEN: Abstract of Judgment COLLATERAL: 201 N. Highway N. 174, Rio Vista, TX 76093 REMARKS: | | | | \$67,997.65 | \$67,997.65 |
| Texas Mutual Insurance Co. Attn: Diane Thomas 6210 East Highway 6 290 Austin, TX 78723-1098 | | VALUE: \$250,000.00 | | | | | |
| ACCT #: | | DATE INCURRED: NATURE OF LIEN: Abstract of Judgment COLLATERAL: 201 N. Highway N. 174, Rio Vista, TX 76093 REMARKS: | | | | \$8,906.17 | \$8,906.17 |
| Vaguero Services, L.P. 7329 N. Highway 171 Godley, TX 76044 | | VALUE: \$250,000.00 | | | | | |
| ACCT #: | | DATE INCURRED: NATURE OF LIEN: Abstract of Judgment COLLATERAL: 201 N. Highway N. 174, Rio Vista, TX 76093 REMARKS: | | | | \$24,338.00 | |
| W&W Services, Inc. P.O. Box 1258 Palestine, TX 75802 | | VALUE: \$250,000.00 | | | | | |
| ACCT #: | | DATE INCURRED: NATURE OF LIEN: Deed of trust COLLATERAL: 10% of the Debtor's production & leasehold interest REMARKS: | | | | \$1,000,000.00 | \$1,000,000.00 |
| Wick Phillips, LLP 2100 Ross Avenue Suite 950 Dallas, TX 75201 | | VALUE: \$123,317.40 | | | | | |

Sheet no. 5 of 5 continuation sheets attached
to Schedule of Creditors Holding Secured ClaimsSubtotal (Total of this Page) >
Total (Use only on last page) >

\$1,101,241.82 \$1,076,903.82

\$11,392,026.96 \$11,018,709.56

(Report also on
Summary of
Schedules.) (If applicable,
report also on
Statistical
Summary of
Certain Liabilities
and Related
Data.)

In re **Sundance Resources, Inc.**

Case No. 11-30304

(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

Administrative allowances under 11 U.S.C. Sec. 330

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: 2K Operating LLC 927 S.E. C.R. 3129A Corsicana, TX 75109-0706 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$4,368.00 |
| ACCT #: A F Elias 310 Helen Marie Lane Kingsville, TX 78363 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: A.Gyro Technologies, Inc P.o.Box 261021 Corpus Christi, TX 78426-1021 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$52,100.00 |
| ACCT #: Acadiana Oilfield Instruments Department 162 P.O. Box 4346 Houston, TX 77210-4346 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Accountemps P.O.Box 60000 San Francisco, CA 94160-3404 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$10,026.25 |
| ACCT #: Acp International 1010 Oakmead Dr. Arlington, TX 76011-7734 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| Subtotal > | | | | | | \$66,494.25 |
| Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | |

Case No. 11-30304

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Advantage Leasing Department 59475, #75 Milwaukee, WI 5325900475 | | DATE INCURRED: CONSIDERATION: Postage REMARKS: | | | | Unknown |
| ACCT #: AG Edwards FBO L J Wolfsen Cust Account Services One North Jefferson St. Louis, MO 63103 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Air Force One Air Conditioning 10226 Plano Road Suite 104 Dallas, TX 75238-1717 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Aircomp LLC/Diamond Air Drilling P.O. Box 201426 Dallas, TX 75320-1426 | | DATE INCURRED: CONSIDERATION: Vendor REMARKS: | | | | \$91,512.48 |
| ACCT #: Alan B. Rich 1201 Elm Street Suite 4244 Dallas, TX 75270 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Alan C Runte' & Jenifer Brunk PO Box 338 Bellevue, WA 98009 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Alan M Chyten 55 Main St Framingham, MA 01701 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Albert M Suarez 650 Tennis Club Dr #105 Fort Lauderdale, FL 33311-4016 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: All Star Equipment Co., LLC Attn: Lowell Martin 14 Lytle Place Abilene, TX 79602-7424 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: All Star Pump & Supply P.O. Box 368 Cross Palms, TX 76443 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$838.94 |
| ACCT #: Allen D Martin (deceased) 615 4th St Gueydan, La 70542-3603 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Unknown |
| ACCT #: Allis-Chalmers Rental Tools, Inc. P.O. Box 201734 Dallas, TX 75320-1734 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$3,915.00 |

Sheet no. 2 of 109 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$4,753.94

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| Amy Hughes 1114 Carolyn Ave San Josek CA 95125-3222 | | | | | | |
| ACCT #: | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| Andy Cunningham PO Box 459 Rio Vista, TX 76093 | | | | | | |
| ACCT #: | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| Anthony Anthofer & Bonnie Snyder & Kay Walters Ttees Anthony Anthofer Rev Tr UDT 2-27-01 24538 Hwy 30 Carroll, IA 51401 | | | | | | |
| ACCT #: | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| Applied Machinery Corporation Attn: Hal Garlick 18734 E. Hardy Rd. Houston, TX 77073-3704 | | | | | | |
| ACCT #: | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| Arlene J. Cook Trust Agreement DTD 11-5-93 3958 W Thorn Creek Ct Meridian, ID 83642 | | | | | | |
| ACCT #: | | DATE INCURRED: CONSIDERATION: Attorney for Vaughn Energy Services REMARKS: | | | | Notice Only |
| Arthur W. Zetler 800 North Shoreline Blvd. Ste. 1050, south Tower Corpus Christi, TX 78401-3706 | | | | | | |

Sheet no. 3 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$0.00

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Arvest Trust Co., N.A. Trustee Janky Family Survivor's Trust DTD 9/3/97 P.O. Box 1156 Bartlesville, OK 74005-1156 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Ascom Hasler P.O.Box 802585 Chicago, IL 60680-2585 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$201.60 |
| ACCT #: Atlas Machine & Welding 860 S. Bradway Street Joshua, TX 76058-3153 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Atmos Energy P.O. Box 78108 Phoenix, AZ 85067-8108 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: AWC LLC 900 Amber Way Eldorado, AR 71730 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$1,974.22 |
| ACCT #: B & C Stringup, Inc P.O. Box 57 Alex, OK 73002-0057 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |

Sheet no. 4 of 109 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority ClaimsSubtotal > \$2,175.82

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: B&L NDT Services, LLC P.O. Box 1501 Owass, OK 74055 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$3,980.00 |
| ACCT #: B.J.Services Company P.O.Box 4346-Dept 393 Houston, TX 77210-4346 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$244,461.18 |
| ACCT #: Bailey Galyen, Gold 1900 Airport Freeway Bedford, TX 76022 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$1,281.50 |
| ACCT #: Baldwin Sawyer 3151 Mayfield RD #1316 Cleveland Heights, OH 44118 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Banc of America Leasing & Capital, LLC c/o Brent R. McIlwain Patton Boggs LLP 2001 Ross Avenue, Suite 3000 Dallas, TX 75201-2934 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Bandera Swd, LTD P.O. Box 12301 Dallas, TX 75225 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$5,386.00 |

Sheet no. 5 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$255,108.68

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|---|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Bank of America, N.A. Attn: Mr. M-BK 1000 Samoset Dr. DE5-023-03-03 Newark, DE 19713-6000 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Bankruptcy Trading & Investments P.O.Box 3502 Houston, TX 77253 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: The Debtor believes that this creditor purchased the debt of another creditor and the Debtor does not know if this entity still | | X | | Unknown |
| | | holds that claim or not. | | | | |
| ACCT #: Barbara Gunther McMenamy 2120 NE 53rd St. Ft. Lauderdale, FL 33308 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Bartz Family Living Tr 09-11-90 24501 Heather Ct #4650-10 Tehachapi, CA 93561 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Basic Energy Service, LP P.O. Box 841903 Dallas, TX 75284-1903 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$7,394.88 |

Sheet no. 6 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$7,394.88

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

Case No. 11-30304

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODETOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Basin Drilling Company, LLC P.O. Drawer 119 Jackson, MS 39205-0119 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Basin Supply P.O. Box 277 Aberdeen, MS 39730-0277 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Notice Only |
| ACCT #: Basin Tool Company P.O. Box 201643 Dallas, TX 75320-1643 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$31,398.39 |
| ACCT #: Bass Oilfield Sales and Service P.O. Box 72263 Bossier City, LA 71172 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$4,109.76 |
| ACCT #: Bayless Energy, LLC 1519 Cripple Creek Dr. Irving, TX 75061 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$400,000.00 |
| ACCT #: Bayou Oilfield Service and Supply 1550 N. 105th Avenue Tulsa, OK 74116 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Beck Living Trust 3450 Capoterra Way Dublin, CA 94568 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Bee-Rich Energy 9307 Villa W St. Louis, MO 63132-3535 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$7,669.22 |
| ACCT #: Bell Supply Company P.O. Box 201644 Dallas, TX 75320-1644 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$92,773.67 |
| ACCT #: Ben E. Keith Foods 7650 Will Rogers Blvd. P.O. Box 901001 Foert Worth, TX 76101-2001 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Benjamin Aaron Harley 312 Elm Street Pittsburgh, PA 15237 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Best image Systems, Inc. 4103 Billy Mitchell Addison, TX 75001 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$722.85 |

Sheet no. 8 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$101,165.74

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Bico Drilling Tools, Inc. P.O. Box 201676 Houston, TX 77216-1676 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$4,879.88 |
| ACCT #: Bill Sprague c/o Friedman & Felger 5301 Spring Valley Road Suite 200 Dallas, TX 75254 | | DATE INCURRED: CONSIDERATION: Judgment creditor REMARKS: | | X | | \$983,747.41 |
| ACCT #: Billy S. Curtis 1509 Shumac Lane Bedford, TX 76022 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Blackhawk Wireline Services P.O. Box 640 Pauls Valley, OK 73075 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$8,181.00 |
| ACCT #: Bobby Harrell 505 PR 2892 Sunset, TX 76270 | | DATE INCURRED: CONSIDERATION: vendors REMARKS: | | | | \$103,608.23 |
| ACCT #: Bowen Family Living Trust 3208 Wemberley Dr. Sacramento, CA 95864-3850 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |

Sheet no. 9 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$1,100,416.52

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Bowne of Dallas, LP P.O. Box 951060 Dallas, TX 75247-1060 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$21,444.89 |
| ACCT #: Brad Miller 500 W. Texas, Ste. 1310 Midland, TX 79701-4289 | | DATE INCURRED: CONSIDERATION: Attorney for Sutties Logging, Inc. REMARKS: | | | | \$0.00 |
| ACCT #: Bradley A. Waters 4400 One Houston Center 1221 McKinney Street Houston, TX 77010 | | DATE INCURRED: CONSIDERATION: Attorney for Weatherford int'l. Inc. REMARKS: | | | | Notice Only |
| ACCT #: Bradley J. and Mary Lynn Meyers c/o Freidman & Feiger 5301 Spring Valley Road Suite 200 Dallas, TX 75254 | | DATE INCURRED: CONSIDERATION: Judgment creditor REMARKS: | | X | | \$11,242.47 |
| ACCT #: Brant C. Martin Wick, Phillips, Gould, Martin, LLP 2100 Ross Avenue, Suite 950 Dallas, TX 75201 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | \$0.00 |
| ACCT #: Brett W. Harbeck 5151 Troy Avenue Fremont, CA 94536 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |

Sheet no. 10 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$32,687.36

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

In re **Sundance Resources, Inc.**

Case No. 11-30304

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Brian A. Smith 23729 Aspen Meadow Court Velencia, CA 91354-1854 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$110,000.00 |
| ACCT #: Brian Bullock & Anne M. Bullock c/p Freidman & Feiger 5301 Spring Valley Road Suite 200 | | DATE INCURRED: CONSIDERATION: judgment creditor REMARKS: | | X | | \$103,527.89 |
| Dallas, TX 75254 | | | | | | |
| ACCT #: Brian Jeff 2607 Stonebury Lane Sugarland, TX 77479 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$108,541.95 |
| ACCT #: Bridgeport Tank Trucks, Inc. P.O. Box 6 Bridgeport, TX 76426 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$20,896.25 |
| ACCT #: Bridges Equipment Ltd c/o Randal Patterson 3800 E. 42nd Street, Suite 500 Odessa, TX 79762-5959 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Brigeport Pump & Supply, Inc. P.O. Box 235 Bridgeport, TX 76426 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$38.32 |

Sheet no. 11 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$343,004.41

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

In re Sundance Resources, Inc.

Case No. 11-30304

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Bruce H. Albrecht 7646 S. Yamp St. Aurora, Co. 80016 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Bruce O McCracken 11214 Sweetwood Ln Oakton, VA 22124 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Bruce R Johnson 6157 Caminito Estrellado San Diego, CA 92120 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Bruce Stachan & Laurie Strachan JT TEN 3560 Aitken Rd Crosswell, MI 48422-9442 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Bryan A. Domning 24 Greeway Plaza, Ste. 2000 Houston, TX 77046 | | DATE INCURRED: CONSIDERATION: Attorney for Allis-Chalmers Rental Tools REMARKS: | | | | Notice Only |
| ACCT #: Burt Wenneker 6 Ladue Forest St. Louis, MO 63124 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |

Sheet no. 12 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$0.00

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Byrd R&S Oilfield Services, LP P.O. Box 7269 Abilene, TX 79608 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$109,100.71 |
| ACCT #: Byrne Family Trust DTD 1027093 200 Sanders Ferry Rd, #1104 Hendersonville, TN 37075 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Byron L Fry 904 Kenter Way Los Angeles, CA 90049-1325 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: C&C Timber c/o Patrick McDaniel 311 Dwqueen Street Mena, AR 71953 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$108,543.95 |
| ACCT #: C.J. Gossett P.O.Box 342 Rio Vista, TX 76093 | | DATE INCURRED: CONSIDERATION: Unpaid vacation pay REMARKS: | | | | \$2,932.00 |
| ACCT #: C.L. Frates P.O.Box 269670 Oklahoma City, OK 73126-0967 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$20,036.00 |
| Sheet no. <u>13</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$240,612.66 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) | | | |
| | | | (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: C.M Henkel III 500 N. Shoreline, Ste. 901 Corpus Christi, TX 78471 | | DATE INCURRED: CONSIDERATION: Attorney for Coil Tubing Service LLC REMARKS: | | | | Notice Only |
| ACCT #: Cage, Hill & Nelhaus, LLP 5851 San Felipe, Suite 950 Houston, TX 77057 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$450.00 |
| ACCT #: Caine Patman PO Box 459 Rio Vista, TX 76093 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Candace Clark Warren House 420 Welsh Wood Rd #14A Nashville, TX 37211 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Cannon Safety Services P.O.Box 1879 Kilgore, TX 75663 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$2,500.00 |
| ACCT #: Canrig Drilling Technology Ltd. c/o Robert Icsezn, Associate Counsel Nabors Corporate Services, Inc. 515 W. Greens Rd. Suite 1200 Houston, TX 77067-4599 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |

Sheet no. 14 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$2,950.00

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Carl Dore Jr. 17171 Park Row, Ste. 350 Houston, TX 77084 | | DATE INCURRED: CONSIDERATION: Attorney for BJ Services Co. REMARKS: | | | | Notice Only |
| ACCT #: Carle C Zimmerman 2539 Ridge Ct Littleton, CO 80120 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Carol J Roberts 9031 Forbes Ave North Hills, CA 91343 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Casetech International, Inc. 195 Southbelt Drive Houston, TX 77210-4652 | | DATE INCURRED: CONSIDERATION: Petitioning creditor REMARKS: Any claim held by this creditor is barred by the statute of limitations. | | X | | Unknown |
| ACCT #: CBAS, Inc. 6653 Suffield Lane Warrenton, VA 20187 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$146,997.01 |
| ACCT #: Cecil R Rahe 1865 Glendon Place Cincinnati, OH 45237 | | DATE INCURRED: CONSIDERATION: Stockholder REMARKS: | | | | Notice Only |

Sheet no. 15 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$146,997.01

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Cen Tex Oilfield Services Corp. P.O. Box 702 Weatherford, TX 76086 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | Unknown |
| ACCT #: Chapman Services, Inc P.O. Box 13873 Odessa, TX 79768 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$25,295.32 |
| ACCT #: Charles E Mueller 11306 Roosevelt Road Saginaw, MI 48609 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Charles H. Ortmann c/o Friedman & Feiger 5301 Spring Valley Road Suite 200 Dallas, TX 75254 | | DATE INCURRED: CONSIDERATION: Judgment creditor REMARKS: | | | X | \$60,428.25 |
| ACCT #: Charles L. Beckett & Norma Beckett 2315 Shadydale Arlington, TX 76012 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Charles Salter c/o Friedman & Feiger 5301 Spring Valley Road Suite 200 Dallas, TX 75254 | X | DATE INCURRED: CONSIDERATION: Judgment creditor REMARKS: | | | X | \$1,286,488.70 |
| Sheet no. <u>16</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$1,372,212.27 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) | | | |
| | | | (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|---|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Charles Schwab FBO Erik,Davis 1958 Summit Park Dr. Ste. 500 Orlando, FL 32810 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$105,000.00 |
| ACCT #: Cheryl Simmons 7213 Retreat Blvd Cleburne, TX 76033 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Christina Walton Stephenson Pronskie & Patel, P.C. 2200 Ross Avenue, Suite 5350 Dallas, TX 75201-7903 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Notice Only |
| ACCT #: Citigroup Global Markets Cust FBO Karl A Hall IRA PO Box 137 Fisherville, VA 22939-0137 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Clara Taylor 251 S. Second Ave Alpena, MI 49707 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Clarence E Turner 1971 Payne Road Lexington, NC 27292 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| Sheet no. 17 of 109 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$105,000.00 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) | | | |
| | | | (Report also on Summary of Schedules and, if applicable, on the | | | |
| | | | Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Clarissa T Jarrett 3257 Marie Lane FT Worth, TX 76123 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Clark Well Service 1000 Valley Drive Windsor, CO 80550 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$849.62 |
| ACCT #: Clarkco Oilfield Services, Inc. P.O. Box 341 Heidberg, MS 39439-0341 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Claude Thompson 9122 Delano Witchita, KS 67212 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$987.12 |
| ACCT #: Cliff Cornelison dba Well-Tech P.O. Box 1491 Denison, TX 75020 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | Unknown |
| ACCT #: Clifton Cox 2252 King Fisher Drive Westlake Texas 76262 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$10,504.64 |

Sheet no. 18 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$12,341.38

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Cobblestone Investments, Inc. 12 Squire Lane St. Charles, IL 60174 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Cody Owen Surveying Co P.O. Box 336 Breckenridge, TX 76424 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$8,500.00 |
| ACCT #: Complete Vacuum & Rental LLP P.O. Box 630 Carthage, TX 75633 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$47,133.31 |
| ACCT #: Conference Plus 1051 East Woodfield Rd. Schaumburg, IL 60173-4706 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Corporate Plaza III, LTD 10440 North Central Expressway Suite 1150 Dallas, TX 75231 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$15,818.86 |
| ACCT #: Coryell City Water Supply District 9440 F.M. 929 Gatesville, TX 76528 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$2,370.50 |
| Sheet no. <u>19</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$73,822.67 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|---|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Crocker Crane, L.P. 2221 E. Union Bower Rd. Irving, TX 75061-8813 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Notice Only |
| ACCT #: Cross Plains Oilfield Supply P.O. Box 850 3901 HWY 180 East Mineral Wells, TX 76068 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$2,781.83 |
| ACCT #: Crown Sales & Services, Inc. P.O. Box 268 Placedo, TX 77977-0268 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Cubic Resources, LP 3601 Smithbarry Road Suite 103A Arlington, TX 76013 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$5,000.00 |
| ACCT #: Curley's Fishing Tools Specialty, LP 3333 Brazos Odessa, TX 79764 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$20,146.46 |
| ACCT #: CW Ford Rentals 301 Dolores Marshall, TX 75672 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$4,607.50 |
| Sheet no. <u>20</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$32,535.79 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) | | | |
| | | | (Report also on Summary of Schedules and, if applicable, on the | | | |
| | | | Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: D Kirk Johnson 1316 Palo Duro Trail Southlake, TX 76092 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Unknown |
| ACCT #: D Loyd Hunter & Barbara Hunter 4410 Uplands Way Yakima, WA 98908 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: D&J Swabing Service P.O. Box 557 Muenster, TX 76252-0557 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$10,471.24 |
| ACCT #: Dale W Shirley Wachtel Tenants in Common 7775 E. 1600th Ave. Shumway, IL 20461 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$108,541.95 |
| ACCT #: Dallas Seminary Foundation PO Box 459 Rio Vista, TX 76093-0459 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Darrel E Manlapig & Jo Ann Manlapig 5030 E 17th St Casper, WY 92609 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |

Sheet no. 21 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$119,013.19

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: David A. Brewer 1517 E. FM 916 Rio Vista, TX 76093-3427 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: David B Lamon 1471 Coats Dr Yuba City, CA 95993 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: David Bruno 1918 Pinecrest Carrollton, TX 75010 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: David C. Belden 1837 Spring Valley Dr NW Canton, OH 44708 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: David L. Erickson 1573 Calle Candela La Jolla, CA 92037 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: David M. Campbell, Esq. McElree & Smith, P.C. 600 N. Pearl Street, Suite 1600 Dallas, TX 75201-2835 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |

Sheet no. 22 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$0.00

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: David Pat Patman PO Box 459 Rio Vista, TX 76093 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Dean Witter Reynolds Inc C/F John W Nevin Ron Reid 9813 Parrot Ave Downey, CA 90240-3819 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Deborah and John Eidenshink c/o Friedman & Feiger 5301 Spring Valley Road Suite 200 Dallas, TX 75254 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | X | | Unknown |
| ACCT #: Debra Grezaffi Tillary 106 Oak Park Circle Lafayette, LA 70506 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Delaware Charter Guarantee & Trust Co Cust FBO Jack J. Frost IRA 9300 Underwood Ave., STE 400 Omaha, NE 68114 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Delaware Charter TTE FBO Anthony A. Stavole PO Box 8953 Wilmington, DE 19899-8963 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |

Sheet no. 23 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$0.00

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: xxxxxxxxx3933 Dell Financial Services 1 Dell Way Round Rock, TX 78682 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Notice Only |
| ACCT #: Dennis Paden 2924 O Sage Drive Woodward, OK 73801 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Derrick Corporation 590 Duke Rd. Buffalo, NY 14225-5171 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Devon Energy Corp. P.O.Box 84051 Dallas, TX 75248-0151 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$4,909.79 |
| ACCT #: Dialog Wireline Services, LLC P.O. Box 6178 Longview, TX 75608-6178 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$48,483.96 |
| ACCT #: Diamond Oil Well Drilling Co. dba Dowdco P.O. Box 7843 Midland, TX 79708 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$72,645.10 |

Sheet no. 24 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$126,038.85**

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODETOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|--|---|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Diamondback-Quantum, LLC JPMorgan Chase Bank P.O. Box 974828 Dallas, TX 75397-4828 | | DATE INCURRED: CONSIDERATION: Vendor REMARKS: | | | | \$653.50 |
| ACCT #: DLJSC Cust FBO Holton C. Easter IRA PO Box 2050 Jersey City, NJ 07303 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Docuworks, Inc. 4727 Frankfort Road Suite 327 Dallas, TX 75287 | | DATE INCURRED: CONSIDERATION: Vendor REMARKS: | | | | \$119,178.01 |
| ACCT #: Dolores M Vetrousky 4296 Grannis Road Fairview Park, OH 44126-1528 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Don Brown, Jr. 7715 E. FM 4, #4 Grandview, TX 76050-3424 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Don J Papineau & Marlene H Papineau JT TEN 109 N. Meadow Lane Plainfield, IL 60544 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| Sheet no. 25 of 109 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$119,831.51 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) | | | |
| | | | (Report also on Summary of Schedules and, if applicable, on the | | | |
| | | | Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Donald & Carmen Weinburg 9522 New Waterford CV Delray Beach, FL 33446 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$118,945.54 |
| ACCT #: Donald Kirk Johnson 1316 Palo Duro Trail Southlake, TX 76092 | | DATE INCURRED: CONSIDERATION: Promissory Note REMARKS: | | | | \$75,000.00 |
| ACCT #: Donald L. Holmes 3506 Ovilla Rd Red Oak, TX 75154 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Donato D. Ramos Law Offices P.O. Box 452009 Laredo, TX 78045-0049 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Notice Only |
| ACCT #: Dorothy Driscoll c/o Friedman & Feiger 5301 Spring Valley Road Suite 200 Dallas, TX 75254 | | DATE INCURRED: CONSIDERATION: Judgment creditor REMARKS: | | X | | \$82,913.18 |
| ACCT #: Dorthy Day Otis Trust 853 Lake Worth Circle Heathrow, FL 32746 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| Sheet no. 26 of 109 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$276,858.72 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) | | | |
| | | | (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Douglas M West1 100 Sands Point Rd #313 Longboat Key, FL 34228-3900 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Dover Fluid Management P.O.Box 730134 Dallas, TX 75373-0134 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$1,066.27 |
| ACCT #: Downing Wellhead Equipment Inc. 8528 SW 2nd Street Oklahoma City, OK 73128 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$1,940.41 |
| ACCT #: Doyles Valves, Inc 7404 Leopard Street Corpus Chrisyi, TX 78409-1903 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Drill Pipe Hard Banding, Inc. P.O. Box 664 Gonzalez, FL 32560-0664 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Drill Pipe Hard Banding, Inc. P.O.Box 664 Gonzalez, FL 32560 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$4,023.00 |

Sheet no. 27 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$7,029.68

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Drilling Info, Inc. P.O. Box 5545 Austin, TX 78763 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$8,933.08 |
| ACCT #: Drilling Structures International 2431 Kelly Lane Houston, TX 77066-4401 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Notice Only |
| ACCT #: Dupuy Family Trust 2198 Roanoke Rd San Marino, CA 91108 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: DXP Enterprises, Inc. Safety Intl - A DXP Company 7272 Pinemont Houston, TX 77040-6606 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Dynasty Transportation Attn: Ray Steller 3605 Highway 90 East Broussard, LA 70518-3208 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: E & I Sales Co. P.O. Box 470153 Tulsa, OK 47147-0153 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |

Sheet no. 28 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$8,933.08

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: E R Arnold PO Box 632 Blum, TX 76627 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Earl Goldman 19630 Tomawak Road Apple Valley, CA 92307 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$219.22 |
| ACCT #: Eaton Corporation c/o Brenda L. Blanks Global Trade Credit, Suite 2221A 1111 Superior Avenue Cleveland, OH 44114-2522 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Edith H Lafontaine & Lee H Harris Jtwros 1995 Keystone Blvd Miami, FL 33181 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Edith Morrow c/o Friedman & Feigler 5301 Spring Valley Rd., Suite 200 Dallas, TX 75254 | X | DATE INCURRED: CONSIDERATION: Judgment Creditor REMARKS: | | X | | \$893,260.27 |
| ACCT #: Edith N. Doyle 707 Race St. Dover, OH 44622 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |

Sheet no. 29 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$893,479.49

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Edward D. Jones & Co Cust FBO Ralph E Williams IRA 700 Maryville Centre Dr St. Louis, Mo 63141 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Edward K Russell 42232 Ludlow CT Northville, MI 48167 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Edward M Lubanovich & Nancy Lubanovich 9160 Westfield Road Seville, OH 44273 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Edward Mozer & Melissa Mozer JT TEN 2011 Wild Dunes Circle Katy, TX 77450 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Edward Thrall & Elizabeth Thrall Family Trust 18081 Turnberry Drive Round Hill, VA 20141-2558 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Edwin F. Mangold Trust Edwin P. Mangold TTEE 1745 Eberts Lane York, PA 17402 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$108,860.09 |

Sheet no. 30 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$108,860.09

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|--|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Eileen S. Cassidy Fam Trust Eileen S. Cassidy TTEE UA DTD 6-16-80 40 Camino Alto #6104 Mill Valley, CA 94941 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Elaine Mcaninch 4372 Skylan Dr NE Atlanta, GA 30342 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Elaine Montgomery Mills, TTEE 2106 Roscomare Rd. Los Angeles, CA 90077 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$103,911.91 |
| ACCT #: Elite Document Technology 403 N. Stemmons Freeway Suite 100 Dallas, TX 75207 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$891.60 |
| ACCT #: Elizabeth Calvo Perdue, Brandon et al P.O.Box 13430 Arlington, TX 76094-0430 | | DATE INCURRED: CONSIDERATION: Represents Johnson Co, Hill Col. Rio Vista ISD REMARKS: | | | | Notice Only |
| ACCT #: Elliot Electric Supply c/o Misti L. Beanland Matthews, Stein, Shiels, LLP 8131 LBJ Freeway, Suite 700 Dallas, TX 75266-0481 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| Sheet no. <u>31</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$104,803.51 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Elmer D Hershey & Adele Hershey 816 W. El Caminito Dr Phoenix, AZ 85021-5538 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Equity Trust Company FBO Irvin Huseby IRA c/o Irvin Huseby 6131 E. Yucca Street Scottsdale, AZ 85254-5447 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Equity Trust Company Custodian FBO Irvin Huseby IRA 8131 E. Yucca Street Scottsdale, AZ 85254 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | X | | Unknown |
| ACCT #: Estate of Ben P Griffith 439 N June Street Los Angeles, CA 90004 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Estate of John T. Gordin James R. Gillian Indep Exec 12720 Hillcrest Suite 880 Dallas, TX 75230 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Eugene A. Brodeen 3873 Drayton Way Palo Harbo, FL 34685 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |

Sheet no. 32 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$0.00

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Eugene R. Christine Schmidt TRS 3134 Butler Avenue Los Angeles, CA 90066-1302 | | DATE INCURRED: Notice Only REMARKS: | | X | | Unknown |
| ACCT #: Eunice S. and George W. Grier 6532 E. Halbert Road Bethesda, MD 20817 | | DATE INCURRED: vendors REMARKS: | | X | | Unknown |
| ACCT #: Evans Standard Products Co. Inc. P.O. Box 138 Cranfills Gap, TX 76637-0138 | | DATE INCURRED: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Express Energy Services Operating LP P.O. Box 3720 Houma, LA 70361 | | DATE INCURRED: vendor REMARKS: | | | | \$111,538.50 |
| ACCT #: Eyvind M Simonsen 2330 Lago Ventana Chula Vista, CA 91914-2078 | | DATE INCURRED: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: F.P. Lynah III PO Box 242 Broadway, N.J. 08808 | | DATE INCURRED: vendor REMARKS: | | | | \$219.22 |

Sheet no. 33 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$111,757.72

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: FB McIntire Equipment Co, Inc. 3025 S. Cravens Road Fort Worth, TX 76119 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$3,456.25 |
| ACCT #: Flint Energy Services, Inc. 7633 E. 63rd Place Suite 500 Tulsa, OK 74133 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$373.45 |
| ACCT #: Floods Welding 7400 Ridgeview Lane Alvarado, TX 76009-7224 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Florence Abou-Mourad & Riab Abou-Mourad 46781 Gulliver Shelby Township, MI 48315 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Florine E Smith 914 Medio Rd Santa Barbara, CA 93103 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Fluis End Sales 8009 S. I-35 Service Road Oklahoma City, OK 73149-2906 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |

Sheet no. 34 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$3,829.70

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODETOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Fowler Rodrigues Valdes-Fauli 1331 Lamar, Suite 1560 Houston, TX 77010-3070 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Fowler Transportation P.O. Box 4869 Houston, TX 77210-4869 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Frank J Loessberg & Joyce M. Lossberg 12818 Rendon Rd Burleson, TX 76028 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Frank R Moothart 22662 Galilea Mission Viejo, CA 92692 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Frank Robinson 1700 Autumn Lane Arlington, TX 76012 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Frank's Casing Crew Rental Tools, Inc. P.O. Box 51729 Lafayette, LA 70505-1729 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$32,887.10 |

Sheet no. 35 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$32,887.10

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Franklin E Shaw Jr Living Trust 1842 Stardust CT Santa Clara, CA 95050-3514 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Franklin G Smith 205 Cypress Lane Colorado Springs, CO 80906 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Fred Tolin 1202 E Wendover Ave Greensboro, NC 27405 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Fredrick M Johnson 2414 S Catarina Mesa, AZ 85202 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: G&L Tool Company P.O. Box 1393 Abilene, TX 79604 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$44,643.03 |
| ACCT #: G.A.K. Services P.O.Box 1103 Hillsboro, TX 76645 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$37,696.00 |

Sheet no. 36 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$82,339.03

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: G.B. Boots Smith Corporation P.O. Drawer 1987 Laurel, MS 39441-1987 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: G.C.S. Service P.O.Box 18668 Indianapolis, Indiana 46218 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$291.47 |
| ACCT #: Gainish Trust 7001 Whisper Field Drive Plano, TX 75024 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$542.47 |
| ACCT #: Gary R Guth 857 Woodbine Rd Highland Park, IL 60035 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Gary Shaver P.O. Box 151040 Longview, TX 75615 | | DATE INCURRED: CONSIDERATION: Attorney for Energy Weldfab, Inc. REMARKS: | | | | Notice Only |
| ACCT #: Gas Finders, LLC 3920 Shavano Drive Austin, TX 78749 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | Unknown |

Sheet no. 37 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$833.94

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: GB "Boots" Smith Corporation P.O. Drawer 1987 Laurel, MS 39441 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$1,288.00 |
| ACCT #: Gean Rev Trust 7550 N. 16th Street Phoenix, AZ 85020 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$5,475.77 |
| ACCT #: Gene Durkee PO Box 459 Rio Vista, TX 76093 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Genesis Services, Inc. P.O. Box 1914 Crowley, TX 70527-1914 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: GEOMAP 1100 Geomap Lane Plano, TX 75074-7199 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$3,736.14 |
| ACCT #: George McNeill 7001 Hunter Cove Dr Arlington, TX 76017 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| Sheet no. <u>38</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$10,499.91 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) | | | |
| | | | (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODETOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|--|---|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: George Wendt & Pamela Wendt Route 2, Box 40 Angels Camp, CA 95222 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Gerald D Wood M.D. 801 Enchanted Way Pacific Palisades, CA 90272 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Gerald Fresonki 417 Emerald Place Seal Beach, CA 90740 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$164.52 |
| ACCT #: Gerald J. Fresonke 417 Emerald Place Seal Beach, CA 90740-6223 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: GEW Inc Pension Trust 15700 Sherman Way Van Nuys, CA 91406 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Gilbert Mann 2200 W Bethany Home Rd Phoenix, AZ 85015 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| Sheet no. 39 of 109 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$164.52 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) | | | |
| | | | (Report also on Summary of Schedules and, if applicable, on the | | | |
| | | | Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Gilbert Small and Rosalie J. Small c/o Freidman & Feiger 5301 Spring Valley Road Suite 200 Dallas, TX 75254 | | DATE INCURRED: CONSIDERATION: Judgment creditor REMARKS: | | X | | \$365,380.14 |
| ACCT #: Gladys M Williams 8566 Trinity Cir #8200 Huntington Beach, CA 92646 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Glen Ginhrich 160 Mar-kauf Drive New Holland, Penn. 17557 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$219.22 |
| ACCT #: Gordon Morrow c/o Freidman & Feiger 5301 Spring Valley Rd., Suite 200 Dallas, TX 75254 | X | DATE INCURRED: CONSIDERATION: Judgment Creditor REMARKS: | | X | | \$1,934,139.30 |
| ACCT #: Grandview ISD c/o Perdue, Brandon, Fielder, et al P.O. Box 13430 Arlington, TX 76094-0430 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Gray Wireline Service P.O.Box 730580 Dallas, TX 75373 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$4,388.00 |

Sheet no. 40 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$2,304,126.66

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| ACCT #: Great White Directional Services 4005 S. Thomas Road Oklahoma City, OK 73179 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Green Acres Equipment Rental 3098 W. Washington Street, Suite A Stephenville, TX 76501-3755 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Green Trust DTD 2-20-91 Patricia A & Dennis Green Trustees 285 N Laluna Ojai, CA 93023 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Greene's Energy Group P.O. Box 676263 Dallas, TX 75267-6263 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$1,924.27 |
| ACCT #: Gregory G Bush Calle Nogal 133 San Ramon Guayando, PR 00960 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Gregory Incalcatera & Connie Incalcatera 18 Serein Ct Muttontown, NY 11791 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |

Sheet no. 41 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$1,924.27

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | AMOUNT OF CLAIM | | | |
|---|----------|--|--------------------|--------------|----------|--------------|
| | | | CONTINGENT | UNLIQUIDATED | DISPUTED | |
| ACCT #: Griffith, Jay & Michael, LLP c/o Mark J. Petrocchi 2200 Forest Park Blvd. Fort Worth, TX 76110-1732 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Guarantee & Trust Co TTEE Steven A Portes IRA 1128 S 4th Ave Libertyville, IL 60048 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Guardian Wellhead Protection P.O.Box 13188 Odessa, TX 79768 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$1,916.75 |
| ACCT #: Gunther Realty & Investment Co Gerard K Gunther PO Box 12288 St. Louise, MO 63157 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Guy C. Morrow c/o Friedman & Felgier 5301 Spring Valley Road Suite 200 Dallas, TX 75254 | X | DATE INCURRED: CONSIDERATION: Judgment creditor REMARKS: | | X | | \$409,834.25 |
| ACCT #: GW Wireline Inc. P.O. Box 725 Mineral Wells, TX 76068 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$1,185.00 |

Sheet no. 42 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$412,936.00

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Gyorgy Salanký Szolyva U 4/B FS2T 2 Budapest Hungary 1126 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: H & H Hardbanding and Inspection P.O. Box 2206 Laurel, MS 39442-2206 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: H&P Rentals W.R. Bill Henning 1055 CR 448 Coleman, TX 76834 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$1,402.50 |
| ACCT #: H&T Disposal, Inc. P.O. Box 5977 Abilene, TX 79608 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$376.86 |
| ACCT #: H2O Transfer Services, Inc. P.O. Box 71 Montague, TX 76251 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$69,360.00 |
| ACCT #: Haas Petroleum Engineering 2100 Ross Avenue #600 Dallas, TX 75201 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Notice Only |
| Sheet no. <u>43</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$71,139.36 |
| Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Hagg Equipment Sales, Inc. P.O. Box 300 Sandia, TX 78383-0300 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Hale Family Trust 18538 Santa Isadora St. Fountain Valley, CA 92708-6213 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Hamilton S Johnson 4212 Sagemont Carrollton, TX 75010 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Har-Rose Farms, Inc. Harry Buhler 4923 Avenue 408 Reedley, CA 93654 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Harlan Abright 424 Oak Street Graham, Tx 76450 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$13,065.00 |
| ACCT #: Harold A Thomas 1830 Sevilla Blvd. #3-302 Atlantic Beach, Fl 32233 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |

Sheet no. 44 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$13,065.00

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Harrie M. Curtis 19 Maplewood Avenue Albany, N.J. 12203 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$438.45 |
| ACCT #: Harry Buhler & Rosella Buhler TTEES FBO Harry & Rolella Buhler Tr DTDF 6-13-94 4923 Ave 408 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| Reedley, CA 93654 | | | | | | |
| ACCT #: Harvey N Short TTEE of the Harvey N Short 1995 Trust DTD 11-28-95 1408 Archwood Pl Escondisco, CA 92026-2749 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Haynes & Boone P.O. Box 841399 Dallas, TX 75284-1399 | | DATE INCURRED: CONSIDERATION: Attorney fees REMARKS: | | | | \$90,977.09 |
| ACCT #: HB Rentals Dept. 2131 P.O. Box 122131 Dallas, TX 75312-2131 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$58,850.70 |
| ACCT #: Hearne Family Trust 4005 Stephens St. San Diego, CA 92103 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |

Sheet no. 45 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$150,266.24

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|---|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Heco, Ohio Gen Partnership C/o Larry Houck P.O. Box 751202 Dayton, OH 45475 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$109,430.04 |
| ACCT #: Hedgehog Dev. LLC 3707 Reynolds Street Laramie, WY 82072 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$0.00 |
| ACCT #: Henderson Supply P.O. Box 906 Duncan, POK 73534-0906 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Henry T Long 907 W Henderson Cleburne, TX 76031 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Herbert A. Cramer LTD 7820 Chaddlington Court N. Richland Hills, TX 76180 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$54,430.04 |
| ACCT #: Herbert G. Avey TTE FBO The Herbert G Avey Trust 1992 475 Lincoln Clawson, MI 48017 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| Sheet no. <u>46</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$163,860.08 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) | | | |
| | | | (Report also on Summary of Schedules and, if applicable, on the | | | |
| | | | Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Hill & Calk, P.C. 1511 Judson Road, Suite B Longview, TX 75601 | | DATE INCURRED: CONSIDERATION: Represents Canon Safety Services, Ltd. REMARKS: | | | | \$0.00 |
| ACCT #: Hopco, Inc. 311 PR 1608 Sunset, TX 76270 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$9,881.35 |
| ACCT #: Horizontal Machine & Tools, Inc. P.O. Box 65 Bridgeport, TX 76426 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$6,511.75 |
| ACCT #: Horizontal Solutions Int'l 2418 Marsh Ln, Ste. 104 Carrollton, TX 75006 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$3,579.22 |
| ACCT #: HW Cuckler & Company Harold W. & Mary E. Cuckler 3650 Vance St., Apt. #310 Wheatridge, CO 80033 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: HY Tech Diesel Service Route 1 Box 84 Graham, TX 76450 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| Sheet no. <u>47</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$19,972.32 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) | | | |
| | | | (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Hydro-FX, Inc. P.O. Box 4038 Lago Vista, TX 78645 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$8,125.00 |
| ACCT #: IF Independent Financial Corporation 170 Tomlinson Dr Folsom, CA 95630-7403 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Innovative Energy Services P.O.Box 218948 Houston, TX 77218 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$14,865.97 |
| ACCT #: Intergrated Production Services P.O. Box 4346, Dept. 870 Houston, TX 77210 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$123,007.95 |
| ACCT #: International Plant & Pipeline Supply, I 403 W. 2nd Odessa, TX 79761-5442 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Irvin Huseby c/o Freidman & Feiger 5301 Spring Valley Road Suite 200 Dallas, TX 75254 | | DATE INCURRED: CONSIDERATION: Judgment creditor REMARKS: | | X | | \$84,318.49 |

Sheet no. 48 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$230,317.41

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Irving ISD P.O.Box 152021 Irving, TX 75015-2021 | | DATE INCURRED: CONSIDERATION: Taxes REMARKS: | | X | | Notice Only |
| ACCT #: Irving ISD Tax Office 2621 W. Airport Frwy P.O. Box 152021 Irving, TX 75015-2021 | | DATE INCURRED: CONSIDERATION: Taxes REMARKS: | | | | \$654.45 |
| ACCT #: J Lyn Roffino & Kellie Ann Wright P O Box 72 Rainbow, TX 76077 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: J-W Measurement Company Lockbox No. 970490 Dallas, TX 75397-0490 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$32,742.92 |
| ACCT #: J.J. Keller & Associates, Inc. P.O. Box 548 Nennah, WI 54957-0548 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Jack G. Butler (Deceased) 1116 E. Vickery Blvd. Fort Worth, TX 76104 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| Sheet no. 49 of 109 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$33,397.37 |
| | | | Total > | | | |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CRÉDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | AMOUNT OF CLAIM |
|---|----------|--|---|--------------|--------------------|
| | | | DISPUTED | | |
| ACCT #: Jackson Construction P.O. Box 152 Jacksboro, TX 76548 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | \$27,943.30 |
| ACCT #: Jacqueline Lionetta One Rocky Ledge Terrace Winchester, MA 01890 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | X | Unknown |
| ACCT #: Jade N. Bilouris c/o Freidman & Felger 5301 Spring Valley Road, #200 Dallas, TX 75254 | | DATE INCURRED: CONSIDERATION: Judgment Creditor REMARKS: | | X | \$345,190.07 |
| ACCT #: Jai Ganesh Trust c/o Sandeep Mehta Ttee 7001 Whisperfield Drive Plano, TX 75024 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | \$108,541.95 |
| ACCT #: James A. Collra, Jr. 3 East Greetway Plaza, Suite 2000 Houston, TX 77046 | | DATE INCURRED: CONSIDERATION: Attorney for Bell Supply LLP REMARKS: | | | Notice Only |
| ACCT #: James A. Yeckley, M.D. Freidman & Felger 5301 Spring Valley Road Suite 200 Dallas, Tx 75254 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | X | \$527,880.14 |
| Sheet no. <u>50</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | \$1,009,555.46 |
| | | | Total > | | |
| | | | (Use only on last page of the completed Schedule F.) | | |
| | | | (Report also on Summary of Schedules and, if applicable, on the | | |
| | | | Statistical Summary of Certain Liabilities and Related Data.) | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: James C. Rolling, d/b/a Jakes Equipment c/o Justin W. Renshaw Fowler Rodriguez Valdes-Faulk 1331 Lamar, Suite 1560 Houston, TX 77010-3070 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: James D Schlatter & Caroline W Schlatter TTEES James D Schlatter Revocable TR DTD 03-06-92 14710 Timberedge LN | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| Colorado Springs, CO 80921 | | | | | | |
| ACCT #: James J. Engeman, Jr. Route 2, Box 518 Edwardsville, IL 62025 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: James Yeckley Freidman & Felger 5301 Spring Valley Road, #200 Dallas, TX 75254 | X | DATE INCURRED: CONSIDERATION: Judgment creditor REMARKS: | | | X | \$527,880.14 |
| ACCT #: Jane Ann Jacobson 5200 Three Village Dr #1G Cleveland, OH 44124-3756 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Jason L. Van Dyke 5085 W. Park Blvd, Suite 150 Plano, TX 75093 | | DATE INCURRED: CONSIDERATION: Represents Production Control Services REMARKS: | | | | Notice Only |

Sheet no. 51 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$527,880.14

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|--|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Jeffery Allard 379 Silver Street Wildraharn, MA 01095 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$65.81 |
| ACCT #: Jeffrey Coe Dean, Coe & Associates, P.C. 603 E. lacy P.O.Box 1578 Palestine, TX 75802-1578 | | DATE INCURRED: CONSIDERATION: Attorney for W & W Services, Inc. REMARKS: | | | | \$0.00 |
| ACCT #: Jehonadah S Hansanish 22001 Craggy View St. Chatsworth, CA 91311-2810 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Jerry L Woody 2930 Waterfront Dr Garland, TX 75042 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Jerry's Waterline Service P.O. Box 616 Stamford, TX 79553 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$2,670.20 |
| ACCT #: Jimmy Settle 1108 CR 701 Cleburne, TX 76031-7820 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| Sheet no. 52 of 109 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$2,736.01 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) | | | |
| | | | (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: JK Air Investments, LLC 22 Waugh Drive Houston, TX 77007 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | X | | Notice Only |
| ACCT #: Joan S Sjostrom 2072 W Wolfensberger Rd Castle Rock, CO 80104 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Joe D Barbee 915 W 9th St Weslaco, TX 78596 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Joe M. Butts 211 Camino De Viento Silver City, NM 88061 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: John & Deborah Eidenshink 1325 N. Van Buren #204 Milwaukee, WI 53202 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | X | | Unknown |
| ACCT #: John B. Art 2510 Windsor Dr Lima, OH 45805 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |

Sheet no. 53 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$0.00

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: John E Russell 960 Ardsley Lane Bridgewater, NJ 08807-1146 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: John E. Beasley 711 North Harper Poteau, OK 74953 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: John H Gaag & Karen L Gaag 8627 Arthur Hill Circle N Charleston, SC 29420 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: John H. Fox 3509 N Parkwood Dr Houston, TX 77021-1235 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: John H. Gaag 8627 Arthur Hill Circle N Charleston, SC 29420 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: John J Kelberer 110 Bank St S.E. #1205 Minneapolis, MN 55414 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |

Sheet no. 54 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$0.00

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: John L Lawler 722 MCKAY DR Arlington, TX 76010 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: John M Schreeder 289 Twickenham Trace Suwanee, GA 30024 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: John M. Goodwin 6531 N. 43rd Place Paradise Valley, AZ 85253-3940 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: John Meader 320 E Main Street Box 312 Parma, MI 49269 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: John Northup 3833 127th Street Urbandale, IA 50323-2349 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: John P. Ritchie P.O. Box 98 Mineral Wells, TX 76068 | | DATE INCURRED: CONSIDERATION: Attorney for Oilfield Services Co, Inc. REMARKS: | | | | Notice Only |

Sheet no. 55 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$0.00

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: John R Salzman 4114 Canyon Rd Lafayette, CA 94549 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: John R Salzman TTEE FBO John R Salzman MD INC Retirement TR Wespac Trust Accounting DTD 01-01092 2030 Franklin St, 3rd FL Oakland, CA 94612 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: John Todd 6900 S. Gray Rd. Indianapolis, IN 46237 | | DATE INCURRED: CONSIDERATION: Vendor REMARKS: | | | | \$98,677.80 |
| ACCT #: John W McClellan Revocable Living Trust 8624 SR 134 S Martinsville, OH 45146 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Johnson Bosque Erath Hill Somerville CED c/o Elizabeth Weller Linebarger Goggan Blair & Sampson, LLP 2323 Bryan St., Suite 1600 Dallas, TX 75201-2644 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Johnson County - Hill County Junior Coll c/o Perdue, Brandon, Fielder, et al P.O. Box 13430 Arlington, TX 76094-0430 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |

Sheet no. 56 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$98,677.80

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Johnson County Public Works One North Main St. Ste. 305 Cleburne, TX 76031 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$400.00 |
| ACCT #: Jon C. Davis 4 Snow Ct Dearborn, MI 48124 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Joy Ratliff 119 Live Oak Trail Blum, TX 76627-3525 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Joyce A. Barone TTEE Joyce A Barone Living Trust 8 Victoria Dr. Milford, DE 19963 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Judy Patman P.O.Box 344 Rio Vista, TX 76093 | | DATE INCURRED: CONSIDERATION: Unpaid vacation pay REMARKS: | | | | \$3,692.80 |
| ACCT #: Karl Adkins 4007 Cherokee Court Grandbury, TX 76048 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$6,305.00 |

Sheet no. 57 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$10,397.80

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| ACCT #: Katherine Weaver 98 Stillwater Street W. Milton, OH 45383-1423 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Kathryn B Gross P O Box 676 El Centro, CA 92244 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Keith Beck 3450 Capoterra Way Dublin, CA 94568 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Keith Kebodeaux 2905 Toccoa Street Beaumont, TX 78471 | | DATE INCURRED: CONSIDERATION: Attorney for Cude Oilfield Cont. REMARKS: | | | | Notice Only |
| ACCT #: Keith V. Davidson & Elizabeth M. Davidson TTES Davidson Trust 7471 Wolff St., Apt A Westminster, CO 80030-5134 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Kellie A Bailey Wright PO Box 5143 Granbury, TX 76049 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |

Sheet no. 58 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$0.00

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Kelly J. Curnett 101 East Park Row Arlington, TX 76010 | | DATE INCURRED: CONSIDERATION: Attorney for Richey Oldfield Construction, Inc. REMARKS: | | | | Notice Only |
| ACCT #: Kenneth E McDonald III PO Box 25 Delhi, LA 71232 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Kenneth S Hiniker Trustee UTAD 4-2-85 431 Wildwood Lane Naples, FL 33942 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Kenneth Sniderman in Trust 19 Killarney Rd Toronto, Ontario Canada M5P 1L7 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Kevin T. Dosett 1200 Smith St. Ste. 1400 Houston, TX 77002 | | DATE INCURRED: CONSIDERATION: Attorney for Frank's Casing Crew REMARKS: | | | | Notice Only |
| ACCT #: Kims Hose & Fittings, Inc. 2605 White Settlement Road Fort Worth, TX 76107-1329 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |

Sheet no. 59 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$0.00

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Kirk A. Kennedy P.O.Box 3502 Houston, TX 77253 | | DATE INCURRED: CONSIDERATION: Attorney for petitioning creditors REMARKS: | | X | | Notice Only |
| ACCT #: Kirkpatrick & Lockhart Preston Gates Ell Attn: Jeffrey N. Rich Esq. 599 Lexington Ave. New York, NY 10022-6030 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Kurt Franssen 3159 River Place Dr. Eugene, OR 97401 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: L & P Consolidated, Ltd. d/b/a L & P Rentals P.O. Box 6444 Bryan, TX 77805-6444 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Labor Law Center, Inc. 12534 Valley View Street Suite 134 Garden Grove, CA 92845-2006 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Lain Faulkner & Co., P.C. 400 N. Saint Paul Street, Suite 600 Dallas, TX 75201-6897 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |

Sheet no. 60 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$0.00

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Laurette A. Cooper & Melissa A. Cooper PO Box 1077 Hereford, AZ 85616-1077 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Law Office of Donato Ramos P.O. Box 452009 Laredo, TX 78045-0049 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Lawrence E Samuels 11 Westwood Country Club St Louis, MO 63131 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Legacy Automation Power & Design c/o Nichamoff & King, P.C. 5454 West Loop South, Suite 501 Bellaire, TX 77401-3505 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Leon L Gean 7550 N 16st St., #3201 Phoenix, AZ 85020 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Leon L. Allen & Opal O. Allen Family Revocable Trust 421 E. Minnesota Ave. Turlock, CA 95382 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Unknown |

Sheet no. 61 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$0.00

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR NO. | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|-----------------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Leonard R Luke 3413 33rd Street Long Island City, NY 11106 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Leslie E. Compton & Joy H. Compton 1346 N. Mountain Ave. Claremont, CA 91711 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Lila Erickson TTEE FBO Lila Erickson Trust U/A/D 12-15-95 4528 62nd Ave., S.E. Cleveland, ND 58424 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Linda Cross 16340 Lower Harbour Road Number 172 Harbour, OR 97415 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$109.82 |
| ACCT #: Lionel T. Fowler 2842 Harvard Road Charleston, SC 29414 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$59,204.68 |
| ACCT #: Liquidity Solutions, Inc. One University Plaza, Suite 312 Hackensack, NY 07601-6205 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |

Sheet no. 62 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$59,314.50

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: LKCM Radio Group P.O. Box 162556 Ft. Worth, TX 76161-2556 | | DATE INCURRED: CONSIDERATION: vendors REMARKS: | | | | \$806.00 |
| ACCT #: Lonestar Midstream, LP 433 E. Los Colinas Blvd. Suite 1200 Irving, TX 75039 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$12,568.05 |
| ACCT #: Lemon A Anglin & Jeanette W. Anglin 6450 Three Knotch Mobile, AL 36619 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Luther Leach P.O. Box 129 Rio Vista, TX 76093-0129 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: M-1, LLC c/o Jessica Brown 5950 N. Course Houston, TX 77072-1626 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Magnum Drilling Services, Inc. P.O. Box 4280 Palestine, TX 75802-4280 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$7,355.72 |

Sheet no. 63 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$20,729.77

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Marc R. may 2500 Legacy dr. Ste. 204 Frisco, TX 75034 | | DATE INCURRED: CONSIDERATION: Attorney for RTO Sales & Leasing REMARKS: | | | | Notice Only |
| ACCT #: Marcuse & Son, Inc. Mazon Associates, Inc. P.O. Box 166858 Irving, TX 75016-6858 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Marian D Heiser 2590 Butternut Lane Pepper Pike, OH 44124 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Marjorie S Krober TTEE Marjorie S Krober Trust DTD 03-13-85 4316 Marina City Dr #827 Marina Del Rey, CA 90292 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Mark Kobilca 6 Golden Spur Lemont, IL 60439 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Mark of Distinction P.O.Box 842276 Dallas, Tx 75284 | | DATE INCURRED: CONSIDERATION: Postage REMARKS: | | | | Unknown |

Sheet no. 64 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$0.00

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Mark S. Bell 303 W. Wall, Ste. 513 Midland, TX 79701 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Marley Investments, LP P.O. Box 100997 Ft. Worth, TX 76185 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$148,011.70 |
| ACCT #: Martial TR Generation Skipping TR Under the Robert S Study Liv TR Blooma Stark DTD 6-24-91 330 N Wabash Ave, STE 3000 Chicago, IL 60611 3699 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Marvin C Jorgensen 1217 S 168 Ave Omaha, NE 68130 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Mary Alice McNicol 4411 Kinsey Dr #601 Tyler, TX 75703-1018 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Mary Louise Gunther 4658 Bridlewood Terrace St. Louis, MO 63128 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |

Sheet no. 65 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$148,011.70

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Mary Lynn Myers and Brdley J. Myers c/o Henry J. Kain King and Spalding 1100 Louisiana, Suite 4000 Houston, TX 77002-5213 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | \$0.00 |
| ACCT #: Matrix International, LP c/o Dan Mabry, Ashley Amos Strong Pipkin Bissell & Ledyard, LLP 595 Orleans, Suite 1400 Bwaumont, TX 77701-3255 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: McConathy Specialty & Supply, Inc. 368 South Morgan Road Blanchard, OK 73010-6647 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Melanie L. Hollmann 3800 East 42nd Street Suite 500 Odessa, TX 79762 | | DATE INCURRED: CONSIDERATION: Attorney for Mike Byrd Casing Crews, Ltd. REMARKS: | | | | \$0.00 |
| ACCT #: Mercer Well Service P.O. Box 201642 Dallas, TX 75320-1642 | | DATE INCURRED: CONSIDERATION: Vendor REMARKS: | | | | \$44,903.06 |
| ACCT #: Merrill Lynch Capital 4660 Payshere Circle Chicago, IL 60674-0001 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |

Sheet no. 66 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$44,903.06

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|---|--|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: MI Swaco P.O. Box 200132 Dallas, TX 75320-0132 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$42,703.39 |
| ACCT #: Michael E Patman PO Box 459 Rio Vista, TX 76093 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Michael E. Patman P.O. Box 344 Rio Vista, TX 76093 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$2,454.72 |
| ACCT #: Michael E. Patman 318 FM 2488 Covington, TX 76636-4463 | | DATE INCURRED: CONSIDERATION: Unpaid wages REMARKS: \$117,475.00 - unpaid wages in 2009 \$180,000.00 - unpaid wages in 2010 \$22,500.00 - unpaid wages in 2011 to date of | | | | \$319,975.00 |
| | | filing | | | | |
| ACCT #: Michael M. Dobbs c/o Freidman & Feiger 5301 Spring Valley Road Suite 200 Dallas, TX 75254 | | DATE INCURRED: CONSIDERATION: Judgment creditor REMARKS: | | | X | \$235,161.95 |
| Sheet no. 67 of 109 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$600,295.06 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) | | | |
| | | | (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Michael P Llewellyn 5227 Carita Street Long Beach, CA 90808 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Michelle Day Chlsum P O Box 323 Waskom, TX 75692 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Mico Inc Profit Sharing Plan DTD 12.01.59 Daniel McGrath TTEE 1911 Lee Blvd North Mankato, MN 56003-2507 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Mid South Engine & Machine, LLC P.O. Box 150617 Longview, TX 75615-0617 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | \$0.00 |
| ACCT #: Mike Garnett Enterprises, Inc. 547 Lagoon Road West Point, MS 39773-6101 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: Mills Family Living Trust c/o Michael A. Mills TTEE 805 Cross Lane Southlake, TX 76092 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$103,608.23 |

Sheet no. 68 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$103,608.23

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: MLPF & S Inc. Cust FBO Annette Hubble IRA ACCT #531-82P72 10302 Prospect Hill Rd | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Morgan Williams Sanborn 4917 Ravenswood Dr #1762 San Antonio, TX 78227-4359 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Morrow Family L.P. 8001 U.S. Highway 80 East Suite 701 Savannah, GA 31410 | X | DATE INCURRED: CONSIDERATION: Judgment Creditor REMARKS: | | | X | \$1,363,647.64 |
| ACCT #: Multi-Chem Group LLC P.O. Box 974320 Dallas, TX 75397-4320 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$82,126.93 |
| ACCT #: Murphy Scott Resources LP Attn: Randy Scott P.O. Box 1488 Joshua, TX 765058-1488 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| ACCT #: N.E.C. Financial Services 1 Park 90 Plaza West Third Floor Saddlebrook, N.J. 07663 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$4,713.25 |

Sheet no. 69 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$1,450,487.82

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Nancy Lubanovich 9160 West Field Road Seville, Ohio 44273 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$1,746.06 |
| ACCT #: Natalie Donavage c.o Freidman & Feiger 5301 Spring Valley Road Suite 200 Dallas, TX 75254 | | DATE INCURRED: CONSIDERATION: Judgment creditor REMARKS: | | X | | \$269,172.52 |
| ACCT #: National Oilwell P.O. Box 200838 Dallas, TX 75320-0838 | | DATE INCURRED: CONSIDERATION: Vendor REMARKS: | | | | \$18,803.27 |
| ACCT #: Nelson Malwitz & Marguerite Malwitz 1 Great Heron LN Brookfield, CT 06804-1839 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Neofirma, Inc. 6715 NE 63rd Street Suite 103-297 Vancouver, WA 98661-1980 | | DATE INCURRED: CONSIDERATION: Vendor REMARKS: | | | | \$4,943.44 |
| ACCT #: Nighthawk Transport & Excavation, LTD 7880 San Felipe, Ste. 207 Houston, TX 77063 | | DATE INCURRED: CONSIDERATION: Vendor REMARKS: | | | | \$22,643.25 |

Sheet no. 70 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$317,308.54

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|--|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Normand T Mongeau & Linda M Scobo Chelmsford Crossing 199 Chelmsford St #110 Chelmsford, MA 01824 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Nutech Energy Alliance 7702 FM 1960 East, SUite 300 Humble, TX 77346 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$8,038.00 |
| ACCT #: O'Drill/Mcm, Inc. c/o Campbell & Cobbe, P.C. 900 Jackson Street, Suite 120 Dallas, TX 75202-4453 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$9,636.38 |
| ACCT #: O.K.C. Products P.O.Box 1560 Berthoud, CO 80513 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$645.00 |
| ACCT #: Oil Field Services Company 4600 Greenville Avenue Suite 300 Dallas, TX 75206 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$51,022.12 |
| ACCT #: Ole Brook Energy Services P.O. Box 970 Cleburne, TX 76033 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | X | Unknown |
| Sheet no. 71 of 109 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$69,341.50 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|--------------------|
| | | | | DISPUTED | |
| ACCT #: Omni Laboratories, Inc. P.O. Box 41219 Houston, TX 77241-1219 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | \$13,920.25 |
| ACCT #: One Source Industrial 16055 Space Center Blvd Suite 170 Houston, TX 77062 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | \$3,826.41 |
| ACCT #: Oppenheimer & Co.INC. C/F Audrey Hartley IRA R/O 125 Broad Street New York, NY 10004-2472 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | Notice Only |
| ACCT #: Opti-Flow, LLC 920 Rayford Road Spring, TX 77386 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | \$6,669.31 |
| ACCT #: P.V.R. Midstream P.O.Box 116144 Atlanta, GA 30368 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | \$11,131.20 |
| ACCT #: Pacesetter Well Service 3269 So, Hwy 101 Bridgeport, TX 76426 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | \$239,287.04 |

Sheet no. 72 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$274,834.21

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$2,527.35 |
| Parker Tool, Inc. P.O. Box 1468 Graham, TX 76450 | | | | | | |
| ACCT #: | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$59,782.39 |
| Pason Systems USA Corp. 16100 Table Mountain Pkwy Suite 100 Golden, CO 80403 | | | | | | |
| ACCT #: | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | X | Unknown |
| Pat and Jean Cummiskey 6 Mad Turkey Crossing Savannah, GA 31411 | | | | | | |
| ACCT #: | | DATE INCURRED: CONSIDERATION: Judgment creditor REMARKS: | | | X | \$60,428.25 |
| Pat Cummiskey c/o Freidman & Feiger 5301 Spring Valley Road, Suite 200 Dallas, TX 75254 | | | | | | |
| ACCT #: | | DATE INCURRED: CONSIDERATION: Unpaid wages REMARKS: unpaid wages in 2009. Mr. Patman resigned as an employee, officer and director of the Debtor on December 31,2009. | | | | \$120,000.00 |
| Pat Patman P.O. Box 628 Rio Vista, TX 76093 | | | | | | |
| ACCT #: | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$1,696.44 |
| Patricia Gray P.O.Box 92481 Southlake, TX 76092 | | | | | | |
| Sheet no. <u>73</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$244,434.43 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) | | | |
| | | | (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Paul A Kaye & Arlene Kaye #9 Diamonte Lane Rancho Palos Verdes, CA 90274 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Paul J Spinks 3404 Weller Road Silver Spring, MD 20906 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Paul L. Campbell 1464 Ardwick Rd Columbus, OH 43220 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Paul S. Kennedy c/o Freidman & Feiger 5301 Spring Valley Road Suite 200 Dallas, TX 75254 | | DATE INCURRED: CONSIDERATION: Judgment creditor REMARKS: | | | X | \$72,894.28 |
| ACCT #: Paul Spain 2200 Estes Park Drive Southlake, TX 76092 | | DATE INCURRED: CONSIDERATION: Vendor REMARKS: | | | | \$103,608.23 |
| ACCT #: Paul T. Marciano 1828 Broken Bend Drive Westlake, TX 76262 | | DATE INCURRED: CONSIDERATION: Vendor REMARKS: | | | | \$71,658.52 |

Sheet no. 74 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$248,161.03

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

In re Sundance Resources, Inc.

Case No. 11-30304

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Pepco P.O. Box 3093 Houston, TX 77253-3093 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | \$0.00 |
| ACCT #: Peter Scaff 1000 Louisiana, Suite 3400 Houston, TX 77002-5007 | | DATE INCURRED: CONSIDERATION: Attorney for Pacesetter Energy Field REMARKS: | | | | Notice Only |
| ACCT #: Petroleum Energy Products Co. c/o Pepco 107 St. Francis St., Suite 100 Mobile, AL 36602-3301 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | \$0.00 |
| ACCT #: Phil Richards PO Box 459 Rio Vista, TX 76093 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Phillip Braverman 7135 Hollywood Blvd., #109 Los Angeles, CA 90046 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$219.22 |
| ACCT #: Phillips Water Hauling 121 Oakwood Drive Weatherford, TX 76086 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$115,601.00 |

Sheet no. 75 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$115,820.22

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Phoenix Surveys P.O.Box 482 Graham, TX 76450 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$17,710.21 |
| ACCT #: Phyllis I Anthofer 23528 Hwy 30 Carroll, IA 51401 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Piri Enterprises, Inc. dba Communications Technology P.O. Box BB College Station, TX 77841-5022 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | \$0.00 |
| ACCT #: PJ Oil Field Services, LP P.O. Box 635 Rio Vista, TX 76093 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$429,153.33 |
| ACCT #: Pleasant Oberhausen 10 Swallow Road Belmont, N.H., 03220 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$109.92 |
| ACCT #: PLPS, Inc P.O. Box 56787 Houston, TX 77256 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$66,933.18 |

Sheet no. 76 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$513,906.64

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Power Chokes, LP 609 W. 4th Street Weatherford, TX 76086 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$9,891.58 |
| ACCT #: Precision Energy Service, Inc. 2408 S. Purdue Drive Oklahoma City, OK 731258-1826 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$227,650.51 |
| ACCT #: Precision Prospects, Inc. 450 Park Avenue South Floor 6 New York, NY 10016 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$3,250.56 |
| ACCT #: Preferred Partners 213 Bates Street Sauk City, WI 53583 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Premium Value Services, LP 4825 Paysphere Circle Chicago, IL 60674 | | DATE INCURRED: CONSIDERATION: vendors REMARKS: | | | | \$6,105.07 |
| ACCT #: Production Control 3771 Eureka Way Frederick, CO 80516 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$6,747.32 |

Sheet no. 77 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$253,645.04

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: | | | | | | |
| Productionn Meter & Testing P.O. Box 1724 Breckenridge, TX 76424 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$7,674.52 |
| ACCT #: | | | | | | |
| Pronskie & Patel, PC 2200 Ross Avenue, Suite 5350 Dallas, TX 75201-7903 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | \$0.00 |
| ACCT #: | | | | | | |
| PSI Wireline Ste. B-304 3520 Knickerbocker Rd. San Angelo, TX 76904 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$12,833.23 |
| ACCT #: | | | | | | |
| Pumpco Energy Services, LP Dept D8094 P.O. Box 650002 Dallas, TX 75265-0002 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$13,078.39 |
| ACCT #: | | | | | | |
| Quantum Drilling Motors JP Morgan Chase Bank P.O.Box 974828 Dallas, TX 75397-4828 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$88,787.88 |
| ACCT #: | | | | | | |
| R & H Supply, Inc P.O. Box 1106 Boussard, LA 70518-1106 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | \$0.00 |
| Sheet no. <u>78</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$122,374.02 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|---|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: R.B.R. Consulting Group P.O.Box 161276 Ft. Worth, TX 76161 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$3,480.00 |
| ACCT #: Radiology Assoc. of Tarrent Co. P.O. Box 99337 Ft. Worth, TX 76199-0337 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | \$0.00 |
| ACCT #: Ralndance Partnership Company 8580 East Craig Drive Chagrin Falls, OH 44023 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Ralph H. Benedict Jr. - IRA 2027 5th St. South Naples, FL 33940 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Ralph W. Cook & Arlene J. Cook TTEES and their Successors I Tr Under the Ralph W. Cook Tr Agr 3958 W. Thorn Creek Ct Meridian, ID 83642 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Randy Blevins and Lisa Blevins c/o Jacob M. Gold Gold Law Firm 701 East 15th Street, Suite 206 Plano, TX 75074-0707 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | \$0.00 |
| Sheet no. <u>79</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$3,480.00 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) | | | |
| | | | (Report also on Summary of Schedules and, if applicable, on the | | | |
| | | | Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Randy Cough c/o Friedman & Feiger 5301 Spring Valley Road Suite 200 Dallas, TX 75254 | | DATE INCURRED: CONSIDERATION: Judgment creditor REMARKS: | | X | | \$345,190.07 |
| ACCT #: Raymond J Hanson PO Box 51547 Germantown, WI 53022 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Raymond J. Bailey 313 Cagle Crow Mansfield, TX 76063 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$219.22 |
| ACCT #: RDT Pumping Service 3251 State hwy 108 Strawn, TX 76475 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$2,341.94 |
| ACCT #: Rebecca Graham 1715 Sagewood Circle West Bend, WI 53095-8553 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$1,590.41 |
| ACCT #: Reds Satellite Services Corp. P.O. Box 559 Abilene, TX 79604-0559 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | \$0.00 |
| Sheet no. <u>60</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$349,341.64 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) | | | |
| | | | (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | AMOUNT OF CLAIM | | |
|---|----------|--|--|--------------|-------------|
| | | | CONTINGENT | UNLIQUIDATED | DISPUTED |
| ACCT #: Reedhycalog 6501 Navigation Blvd. Houston, TX 77011 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | \$79,317.43 |
| ACCT #: Reliable Survey Corporation P.O. Box 1269 Justin, TX 76247 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | \$1,600.00 |
| ACCT #: RES Building & Investment Co B Eder Partner 9307 Villa W St. Louis, MO 63132 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | Notice Only |
| ACCT #: Rexal Electrical & Datacom products c/o Matthews, Stein, Pearce, et al Crosspointe Atrium 8131 LBJ Freeway, Sxuite 700 Dallas, TX 75251-1352 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | \$0.00 |
| ACCT #: Richard A Skillman Alan Sherman TTEE Datacom Investment Co 30021 Tomas, suite 130 Rancho Santa Margarita, CA 92688 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | Notice Only |
| ACCT #: Richard A. Boyd 912 N. 200 E Chesterton, IN 46304 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | Notice Only |
| Sheet no. 81 of 109 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | \$80,917.43 |
| | | | Total > | | |
| | | | (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | AMOUNT OF CLAIM | | | |
|---|----------|--|--|--------------|----------|-------------|
| | | | CONTINGENT | UNLIQUIDATED | DISPUTED | |
| ACCT #: Richard and Louise Hosstter 407 Steel Court Estes Park, CO 80517 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$164.52 |
| ACCT #: Richard C. Abrahamson 332 W. Superior St., Ste. 35 Duluth, Mn. 55802 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Richard E. Doyle & Marion D. Doyle 11925 S. Ramona Ave. Hawthorne, CA 92050 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Richard G Maguire & Alice C Maguire 9636 S Merrimac Ave Oaklawn, IL 60453 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Richard L. Helm 9120 W 121st Palos Park, IL 60464 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Richards Signs & Cranes, Inc. P.O. Box 66 Mineral Wells, TX 76068 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$2,900.00 |
| Sheet no. <u>82</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$3,064.52 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Richey Oilfield Construction P.O. Box 1337 Bridgeport, TX 76426 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | Notice Only |
| ACCT #: Rick E Grant 1775 Almond View Ct Durham, CA 94938-9636 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Rick Schaefer 200 CR 207B Cisco, TX 76437-7133 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | \$0.00 |
| ACCT #: Rig Power Inc. P.O. Box 10983 Midland, TX 79702-7983 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | \$0.00 |
| ACCT #: Rio Vista ISD c/o Perdue, Brandon, Fielder, et al P.O. Box 13430 Arlington, TX 760974-0430 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | \$0.00 |
| ACCT #: Riverside Claims, LLC 2109 Broadway, Suite 206 New York, NY 10023-2138 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | \$0.00 |
| Sheet no. <u>83</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$0.00 |
| | | | Total > | | | |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Rob Jones 212 W 9th Street Tyler, TX 75702 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Robert Brian McDonald TTE R Brian McDonald Trust UA DTD 08-25-92 5965 Embassy Dr Farifield, OH 45014 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Robert Bullock Friedman & Feiger 5301 Spring Valley Road Suite 200 Dallas, TX 75254 | | DATE INCURRED: CONSIDERATION: judgment creditor REMARKS: | | | X | \$165,644.62 |
| ACCT #: Robert C Whitebrad & Lorette M Whitebrea 228 Westview Terrace Arlington, TX 76013 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Robert D. Brodie 340 Tunitas Creek Rd Half Moon Bay, CA 94019 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Robert E. Bayless 1519 Cripple Creek Drive Irving, TX 75061 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | Notice Only |

Sheet no. 84 of 109 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$165,644.62

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Robert Earl Van Zandt 216 Willow Ridge Fort Worth, TX 76103 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Robert Everson 3111 Belair Drive Number 5E Las Vegas, NV 89109-1510 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$3,948.45 |
| ACCT #: Robert J McGowan A Law Corporation 16255 Ventura Blvd, Ste 1015 Encino, CA 91436 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Robert P & Cecelia J O'Gorman TTEES of the Robert P & Cecelia J O'Gorman Trust DTD 08-18-00 14100 W 90th Ter #306 Lenexa, KS 66215-5428 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Robert Trefzger & Nathalie Trefzger 10200 Mt Vernon Road Auburn, CA 95603 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Robert W. Consaul & Eva G. Consaul Declaration Trust DTD 12/5/80 3015 Hartman Way San Diego, CA 92117-4307 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| Sheet no. 85 of 109 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$3,948.45 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Robert W. Everson Trust Robert W. Everson Trustee 3111 Bel Aire Drive, #5E Las Vegas, NV 89109 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Robert Yaquinto, Jr. 509 N. Montclair Dallas, TX 75208 | | DATE INCURRED: CONSIDERATION: Chapter 7 Trustee REMARKS: | | | | \$0.00 |
| ACCT #: Rochelle Hutchison 325 N. St. Pauls Suite 4500 Dallas, TX 75201 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$18,992.75 |
| ACCT #: Roger Allen & Ernie Ann Metheny JTWROS 15161 State Road 331 Bourban, IN 46504 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$81,406.45 |
| ACCT #: Roger H. Nord c/o Freidman & Feiger 5301 Spring Valley Road, #220 Dallas, TX 75254 | X | DATE INCURRED: CONSIDERATION: Judgment creditor REMARKS: | | | X | \$263,940.07 |
| ACCT #: Roland A. Ferguson MD Retirement Trust 6347 Arnold Way Buena Park, CA 90620-1503 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| Sheet no. <u>86</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$364,339.27 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) | | | |
| | | | (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Ronald Mack & Violet Mack 1000 Magnolia Ave Modesto, CA 95350 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Ronica N. Holcombe 9723 Windy Hollow Drive Irving, TX 75063 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$75,979.37 |
| ACCT #: Rosalie Small c/o Freidman & Feiger 5301 Spring Valley Road Suite 200 Dallas, TX 75254 | | DATE INCURRED: CONSIDERATION: judgment creditor REMARKS: | | X | | \$365,380.14 |
| ACCT #: Roy A Westbrook 207 Spring Lake Dr Mineola, TX 75773 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Royer & Schutts Commercial Interiors 200 Bailey Ave, Ste. 220 Fort Worth, TX 76107 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$791.96 |
| ACCT #: RSC Equipment Rental 215 E. Baseline Rd. Gilbert, AZ 85233-1108 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | \$0.00 |
| Sheet no. <u>87</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$442,151.47 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) | | | |
| | | | (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|--|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Russell A Cinque & Maybelle A Cinque Trust DTD 9-7-89 20512 Quedo Drive Woodland Hills, CA 91364 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Russell Brothers Construction 409 W. Houston Street Abbott, TX 76621 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$40,374.40 |
| ACCT #: Russell Leo Sergeant TTEE Sargeant Family Trust 8596 Pagoba Way San Diego, CA 92126 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Russell O Pettibone &(Deceased) Erna R Pettibone (Deceased) 62 Indian Field Drive South Dennis, MA 02660 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Russell W. Metheny 14834 State Road 331 Bourban, IN 46504 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$81,406.45 |
| ACCT #: S&H Equipment Services 10235 Walton Walker Blvd. Irving, TX 75060 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$5,902.95 |
| Sheet no. 88 of 109 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$127,683.80 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) | | | |
| | | | (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Salvatore Federico 14730 Caminito Vista Estrellado Del Mar, CA 92014 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Samuel J Wilson & Carole R Wilson JT 5836 Arboles St San Diego, CA 92120 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Sandra C ERickson 1573 Calle Candela La Jolla, CA 92037 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Santex Exploration 112 Par Three Court P.O.Box 8653 Horseshoe Bay, TX 78657 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$67,208.00 |
| ACCT #: Scott Porter Johnson County Tax Assessor-Collector P.O. Box 75 Cleburne, TX 76033-0075 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | \$0.00 |
| ACCT #: Scroggie Holdings 3966 Marine Pkwy. New Port Richey, FL 34652 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| Sheet no. 89 of 109 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | \$67,208.00 | | |
| Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|--|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Shale Tank Trucks P.O. Box 201646 Dallas, TX 75320-1646 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$6,507.38 |
| ACCT #: Sheila C Ruby 4265 Marina City Drive Unit 617 WTN Marina Del Rey, CA 90292 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Shermco Industries 2425 E. Pioneer Dr. Irving, TX 75061-8919 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | \$0.00 |
| ACCT #: Smith International, Inc. P.O. Box 200760 Dallas, TX 75320-0750 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$6,326.89 |
| ACCT #: Southern Technical Controls, LLC Attn: Alicia Ardoin, Cheif Counsel P.O. Box 18792 Corpus Christi, TX 78480-8792 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | \$0.00 |
| ACCT #: Southwest Oilfield Products, Inc. P.O. Box 24068 Houston, TX 77229--4068 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | \$0.00 |
| Sheet no. 90 of 109 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$12,834.27 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) | | | |
| | | | (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Spark Energy P.O. Box 3015 Houston, TX 77253-3015 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | \$0.00 |
| ACCT #: Specialty Rental Tools, Inc. Allis-Chalmers Rental Tools P.O. Box 201734 Dallas, TX 75320 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$24,562.50 |
| ACCT #: Stallion Oil Field Services P.O.Box 4346 Dept. 392 Houston, TX 77210 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$13,895.44 |
| ACCT #: Stan Wisener 2925 Keller Springs Road Number 915 Carrollton, TX 75006 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$1,777.50 |
| ACCT #: Staples Inc 300 Arbor Lake Dr. Columbia, SC 29223-4536 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | \$0.00 |
| ACCT #: Starr Drilling 5300 Town and Country Blvd. Number 150 Frisco, Tx 75034 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$18,605.00 |
| Sheet no. <u>91</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$58,840.44 |
| | | | Total > | | | |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: State Energy Inspection Services 15902 Miller Road 1 Blg A-7 Houston, TX 77032 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | \$0.00 |
| ACCT #: Stewart McKeehan 1330 E. 8th, Suite 320 Odessa, TX 79761 | | DATE INCURRED: CONSIDERATION: Attorney for Diamond Rotating REMARKS: | | | | Notice Only |
| ACCT #: Stewart Title North Texas 1213 Santa Fe Drive Weatherford, TX 76086 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$957.25 |
| ACCT #: Stinger Wellhead Protection In. Department #124 P.O. Box 4869 Houston, TX 77210-4869 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$50,922.16 |
| ACCT #: Stroud Energy LTD. P.O. Box 201444 Dallas, TX 75320-1444 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$356.18 |
| ACCT #: Sundance Systems, Inc. 500 N. Akard, #2500 Dallas, TX 75201 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| Sheet no. <u>92</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$52,235.59 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) | | | |
| | | | (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Sup-R-Jar, Inc. P.O. Box 693 Humble, TX 77347 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$14,479.61 |
| ACCT #: Suttles Logging, Inc Box 10725 Midland, TX 79702-7725 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$45,281.06 |
| ACCT #: T & T Welding Services c/o Craig N. Orr P.O. Box 1289 Laurel, MS 39441-1289 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | \$0.00 |
| ACCT #: T A W Inc. P.O. Box 2449 Alma, AR 72921-2449 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Notice Only |
| ACCT #: T. Tazwell Bramlette 2105 Canyon Lakes Drive San Ramon, CA 94583 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Talcon Energy, LLC c/o Thomas Connely P.O. Box 92824 Southlake, TX 76092 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$0.00 |
| Sheet no. 93 of 109 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$59,760.67 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) | | | |
| | | | (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | AMOUNT OF CLAIM | | | |
|--|----------|--|--------------------|--------------|----------|--------------------|
| | | | CONTINGENT | UNLIQUIDATED | DISPUTED | |
| ACCT #: Tank Works Bulk Containment SP 916 Wise Street Keller, TX 76248 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$7,285.62 |
| ACCT #: Tejas Oilfield Service P.O. Box 201645 Dallas, TX 75320-1645 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$13,876.80 |
| ACCT #: Teresa L. Bowers 111-East Sherwood Court Jersey City, N.J. 07305 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$274.33 |
| ACCT #: Teresa L. De Ford Rathwell De Ford & Wallison 25511 Budde Road, Suite 601 The Woodlands, TX 77380-2081 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Notice Only |
| ACCT #: Tesco Services, Inc. P.O. Box 203408 Houston, TX 77216-3408 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$78,684.43 |
| ACCT #: Texas Medicine Resources P.O. Box 8549 Fort Worth, TX 76124-0549 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Notice Only |

Sheet no. 94 of 109 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority ClaimsSubtotal > **\$100,121.18**

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Texas Mutual Insurance Co. 3005 South Treadway Abilene, TX 79602 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$66,220.93 |
| ACCT #: Texas Refinery Corp. P.O. Box 711 Fort Worth, TX 76101-0711 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Notice Only |
| ACCT #: Texas Transco 552 N. F.M. 2869 Winnsboro, TX 75494 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$2,188.70 |
| ACCT #: The Adil H Klein Family Trust 4748 Noble Ave Sherman Oaks, CA 91403 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: The Askok & Asha Ramnaney 16522 S. Debra Lane Cerritos, CA 90703 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$118,409.37 |
| ACCT #: The Clare G Horbeck & Earl N Horbeck Rev Trust DTD 84-83 1624 E Dramer Mesa, AZ 85203 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| Sheet no. <u>95</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | \$186,819.00 | | |
| Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|--------------|----------|---------------------|
| | | | | | | |
| ACCT #: The Expro Group Expro Americas Inc. P.O. Box 4346, Dept. 113 Houston, TX 77210-4346 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$53,781.00 |
| ACCT #: The Gans Family Trust 129 Naples Street Chula Vista, CA 91911 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: The Marcus Companies, Inc. 3501 W. Main Street Fort Worth, TX 76106-4348 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Notice Only |
| ACCT #: The Petroleum Synergy GR, Inc. 980 Caughlin Crossing, Suite 102 Reno, NV 89519 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | \$374,964.96 |
| ACCT #: The Waterline Company, LLC P.O. Box 311836 New Braunfels, TX 78131-1836 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$2,814.50 |
| ACCT #: Thomas C Sullivan 3121 Udall St. San Diego, CA 92106 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| Sheet no. <u>96</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | <u>\$431,560.46</u> |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Thomas Ferrer 501 Highland Forest Drive Charlotte, N.C. 28270 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$219.22 |
| ACCT #: Thomas Mott 1325 N. Van Buren Street Unit 207 Milwaukee, WI 53202 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | X | | Unknown |
| ACCT #: Thomas W. Austin 100 Stoke Pages Williamsburg, VA 23188 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Thompson & Knight LLP 1700 Pacific Avenue Suite 3300 Dallas, TX 75201 | | DATE INCURRED: CONSIDERATION: Attorneys fees REMARKS: | | | | \$23,525.54 |
| ACCT #: Thompson Machinery 1245 Bridgestone Blvd. LaVergne, TN 37086-3510 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Notice Only |
| ACCT #: Tim Moy 3020 Legacy Dr. Suite 100-278 Plano, TX 75023-8322 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Notice Only |
| Sheet no. <u>97</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$23,744.76 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) | | | |
| | | | (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Timeslice Technology, Inc. 26 N. Wynden Dr. Houston, TX 77056-2508 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$32,000.00 |
| ACCT #: Timothy L. Billouris c/o Freidman & Feiger 5301 Spring Valley Road, #220 Dallas, TX 75254 | | DATE INCURRED: CONSIDERATION: judgment creditor REMARKS: | | X | | \$182,690.07 |
| ACCT #: Timothy R. Wilson 4161 Honeybrook Ave. Dayton, OH 45415 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$164,599.05 |
| ACCT #: Timothy S. Comer, P.C. 2901 Corporate Circle, Ste. 300 Flower Mound, TX 75028 | | DATE INCURRED: CONSIDERATION: Attorney for Coffman Tank Trucks, Inc. REMARKS: | | | | Notice Only |
| ACCT #: TK Stanley Inc. P.O. Box 31 Waynesboro, MS 39367-0031 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | \$0.00 |
| ACCT #: Tom Mott c/o Freidman & Feiger 5301 Spring Valley Road Suite 200 Dallas, TX 75254 | | DATE INCURRED: CONSIDERATION: judgment creditor REMARKS: | | X | | \$22,484.93 |
| Sheet no. <u>98</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$401,774.05 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) | | | |
| | | | (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|---|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Tony Cashion PO Box 459 Rio Vista, TX 76093 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Tony Cashion P.O.Box 459 Rio Vista, TX 76093 | | DATE INCURRED: CONSIDERATION: Commission REMARKS: | | | | \$118,880.00 |
| ACCT #: Tony M. Womac 3200 Phoenix Tower 3200 Southwest Freeway Houston, TX 77027-7523 | | DATE INCURRED: CONSIDERATION: Attorney for Premium Valve Services, LLC REMARKS: | | | | Notice Only |
| ACCT #: Tornado Trucking, Inc. Attn: Thomas 7104 US Highway 59 North Victoria, TX 77905-5506 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Notice Only |
| ACCT #: Total Operating, LLC P.O. Box 178 Decatur, TX 76234 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$9,200.00 |
| ACCT #: Transcorp C/F William H. Davies, Jr. IRZ-8475-OT 7103 S. Revere Pkwy Englewood, CO 80112 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| Sheet no. <u>99</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$128,080.00 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) | | | |
| | | | (Report also on Summary of Schedules and, if applicable, on the | | | |
| | | | Statistical Summary of Certain Liabilities and Related Data.) | | | |

Case No. 11-30304
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | AMOUNT OF CLAIM | | |
|--|----------|--|--------------------|--------------|-------------|
| | | | CONTINGENT | UNLIQUIDATED | DISPUTED |
| ACCT #: Transcorp C/F Patricia J Bryk IRZ 7630-OT PO Box 31051 Laguna Hills, CA 92654 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | Notice Only |
| ACCT #: Transcorp Pension Services FAO Robert L Chambers #SREO12400 PO Box 31051 Laguna Hills, CA 92654 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | Notice Only |
| ACCT #: Transcorp Pension Services C/F Thomas K Hale IRZ-1852-OT PO Box 31051 Laguna Hills, CA 92654 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | Notice Only |
| ACCT #: Trend Services, Inc. P.O. Box 747 Broussard, LA 70518 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | \$14,709.03 |
| ACCT #: TSG Investments, LP 22507 W. FM8 Dublin, TX 76446 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | \$5,000.00 |
| ACCT #: U A Garred Sexton 3623 W 227th ST Torrance, CA 90505 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | Notice Only |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|----------------------|--------------|----------|---------------------|
| | | | | | | |
| ACCT #: U.S. Shoring & Equipment Co. c/o Road Machinery & Supplies Co. 100 Sheridan Avenue Des Moines, IA 50313-4949 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Notice Only |
| ACCT #: UHY LLP c/o John Youens 12 Greenway Plaza, 8th Floor Houston, TX 77046-1291 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Notice Only |
| ACCT #: Uline Shipping Supply & Specialty 2200 Lakeside Dr. Waukegan, IL 60085-8361 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Notice Only |
| ACCT #: United Diamond Drilling Services Inc. 7010 45th Street Leduc, AB T9E7E7 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$16,728.24 |
| ACCT #: USA Compression P.O. Box 974206 Dallas, TX 75397-4206 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$91,626.80 |
| ACCT #: UST U.S. Trustee 1100 Commerce Street, Room 976 Dallas, TX 75242-1011 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Notice Only |
| Sheet no. <u>101</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$108,355.04 |
| | | | Total > | | | |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|-------------|--------------------|
| | | | | | | |
| ACCT #: V. Patrick Gray P.O. Box 92481 Southlake, TX 76092 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$16,276.00 |
| ACCT #: Venture Transport Logistics, LLC P.O. Box 974167 Dallas, TX 75397-4167 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Notice Only |
| ACCT #: Verlin W Smith 1600 Eldridge Pkwy #3108 Houston, TX 77077-1665 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Vernon W Maynart TTEE Maynard Family Trust 143 Camino Arroyo North Palm Desert, CA 92260 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Vertex Financial Corporation dba Quality Compressor Services, Inc. 8750 N. Central Expressway Dallas, TX 75231-6436 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Notice Only |
| ACCT #: Vivian Goldfine TTEE FBO Milton & Vivian Goldfine Tax-Free Tr of the Milton & Vivian Goldfine Lifetime Tr 201 Ootsima Way Loudon, TN 37774 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| Sheet no. <u>102</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | \$16,276.00 | |
| Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Vortex Fluid Systems, Inc. Attn: Grant Young 6324 S. 69 E. PL tULSA, ok 74133-4035 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Notice Only |
| ACCT #: W W Simmons TTEE Simmons Family Trust 100 Aspen Aledo, TX 76008 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: W.Y. Woodland Operating, LLC 1601 Airport Freeway Suite 300 Euless, TX 76040 | | DATE INCURRED: CONSIDERATION: Joint Interest Billing REMARKS: | | | | \$4,255.47 |
| ACCT #: Waldens Electric Service 1005 Carpenter Street Bridgeport, TX 76426 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$1,112.54 |
| ACCT #: Walt Nixon P.O.Box 76152 Atlanta, Ga 30358 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$1,096.94 |
| ACCT #: Walter T Phipps 344 Southford Road Cody, WY 82414 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| Sheet no. 103 of 109 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$6,464.95 |
| | | | Total > | | | |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|--|--------------|----------|-----------------------|
| | | | | | | |
| ACCT #: Warren Jeter 5420 Driftway Dr. Fort Worth, TX 76135-1413 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Notice Only |
| ACCT #: Warren Redd 509 Lelia Street Edna, TX 77957-3432 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Notice Only |
| ACCT #: Warrier Energy Services P.O.Box 122114 Dept. 2114 Dallas, TX 75312 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$17,627.49 |
| ACCT #: Watergator, Inc. P.O. Box 9 Gladwater, TX 75647-0009 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Notice Only |
| ACCT #: Wayest Safety, Inc. P.O. Box 12740 Oklahoma City, OK 73157-2740 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Notice Only |
| ACCT #: Weatherford US LP P.O. Box 200019 Houston, TX 77216-0019 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$1,461,016.44 |
| Sheet no. 104 of 109 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$1,478,643.93 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) | | | |
| | | | (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|--|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Welltec, Inc. 19424 Park Row, Suite 130 Houston, TX 77064 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | X | | Notice Only |
| ACCT #: Weltec 19424 Park Row Suite 130 Houston, TX 77064 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$31,688.30 |
| ACCT #: Wendy Foist 110 Snow Cap Drive Riodoso, N.M. 88345-5601 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$219.22 |
| ACCT #: Wesley B. Strain 550 West Texas Houston, TX 77002 | | DATE INCURRED: CONSIDERATION: Attorney for Venture Mud REMARKS: | | | | Notice Only |
| ACCT #: Western Bentonite P.O. Box 1299 Gainesville, TX 76241-1299 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$10,715.85 |
| ACCT #: Whitley Penn 1400 West 7th Street Suite 400 Ft. Worth, TX 76102 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$22,074.84 |
| Sheet no. 105 of 109 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$64,698.21 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) | | | |
| | | | (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|--|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Wholesale Rock Bits P.O. Box 9228 Wichita Falls, TX 76308 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$12,515.64 |
| ACCT #: Wilbur T Hill 218 Lakeside Dr Liberty, MO 64068-3444 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: William A. Boyd 10324 Longwood Dr Chicago, IL 60643 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: William B Thrailkill 3905 Dove Creek Ln Plano, TX 75093-7542 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: William Bernard 2057 Bel Ombre Circle Lake Wales, FL 33853 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: William C. Boyd 2101 Louisiana Houston, TX 77002 | | DATE INCURRED: CONSIDERATION: Attorney for OPE Equipment REMARKS: | | | | Notice Only |
| Sheet no. <u>106</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$12,515.64 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) | | | |
| | | | (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|--------------------|
| | | | | DISPUTED | |
| ACCT #: William G Guion 3610 Hunters Point San Antonio, TX 78230 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | Notice Only |
| ACCT #: William H West 360 Jasmine Ave Valparaiso, FL 32580 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | Notice Only |
| ACCT #: William J Pierce & Renee' Carnett PO Box 294 Ponay, CA 92074 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | Notice Only |
| ACCT #: William Lionetta c/o Freidman & Feigler 5301 Spring Valley Rd. Suite 200 Dallas, TX 75234 | X | DATE INCURRED: CONSIDERATION: Judgment Creditor REMARKS: | | X | \$1,853,255.67 |
| ACCT #: William Lionetta as Next Friend of Jacqueline Lionetta c/o Freidman & Feiger 5301 Spring Valley Rd. #200 Dallas, TX 75234 | X | DATE INCURRED: CONSIDERATION: Judgment creditor REMARKS: | | X | \$263,940.07 |
| ACCT #: William P. Cooper & Shirley A. Cooper PO Box 1077 Hereford, AZ 85615-1077 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | Notice Only |
| Sheet no. <u>107</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | \$2,117,195.74 |
| | | | Total > | | |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODETOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|---------|--|---|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: William R. Eyler Living Trust 18347 Bedrod Road Beverly Hill, MI 48025 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: William R. Povilus Trust 2611 Spalding Dr. Las Vegas, NV 89134 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$291,862.44 |
| ACCT #: William W Pond 5730 Autumn Woods TRL Ft Wayne, IN 46835-4608 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: William W. Benedict 455 Hammermill Rd St. Louis, MO 63141 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Williams Family Trust 23200 Pretty Doe Dr Canyon Lake, CA 92587 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| ACCT #: Willie Steel Browning Bullock Trust DTD 6-19-84 3623 W. 227th St. Torrance, CA 90505 | | DATE INCURRED: CONSIDERATION: Shareholder REMARKS: | | | | Notice Only |
| Sheet no. <u>108</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$291,862.44 |
| | | | Total > | | | |
| | | | (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | |

In re **Sundance Resources, Inc.**

Case No. 11-30304

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCT #: Wilson Supply P.O. Box 200822 Dallas, TX 75320-0822 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$19,603.97 |
| ACCT #: Winco Machine & Repair, Inc. 1011 E. Commerce Avenue Gladwater, TX 75647-3012 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Notice Only |
| ACCT #: Wolf Pack Rentals, Inc. P.O. Box 387 Hallettsville, TX 77964-0387 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Notice Only |
| ACCT #: Wood Group Logging Service P.O. Box 201507 Houston, TX 77216-1507 | | DATE INCURRED: CONSIDERATION: vendor REMARKS: | | | | \$5,000.00 |
| ACCT #: XXCELL Freight Systems, Inc. Charter Capital P.O. Box 270568 Houston, TX 77277-0568 | | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: | | | | Unknown |
| Sheet no. <u>109</u> of <u>109</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal > | | | \$24,603.97 |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | Total > | | | \$23,275,156.31 |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|--|
| Alan B. Rich 1201 Elm Street Suite 4244 Dallas, TX 75270 | attorneys fees contract - Billouris appeal |
| Harding Energy Partners 13465 Midway Road Suite 400 Dallas, Texas 75244 | Joint Operating Agreement |
| Hoge & Gameros, L.L.P. 4514 Cole Avenue Suite 1500 Dallas, TX 75205 | attorneys fees contract - Krasoff litigation |
| Llewellyn Operating 4265 San Felipe Street Houston, TX 77027 | Joint Operating Agreement |
| NEC Financial Services One Park 80 Plaza West 3rd Floor Saddlebrook, NJ 07663 | lease of phone system Contract to be REJECTED |

In re **Sundance Resources, Inc.**

Case No. 11-30304

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 1

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT, | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|--|---|
| Pitney Bowes Purchase Power P.O.Box 856042 Louisville, KY 40285-6042 | postage machine |
| Primexx 4849 Greenville Avenue Suite 160 Dallas, TX 75206-4193 | Joint Operating Agreement |
| Woodland Operating, L.L.C. 1601 Airport Freeway Suite 300 Euless, TX 76040 | Joint Operating Agreement |

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|---|--|
| Michael Patman P.O.Box 344 Rio Vista, TX 76093 | Bank of America P.O. Box 660312 Dallas, TX 75266-0312 |
| Michael Patman P.O.Box 344 Rio Vista, TX 76093 | Charles Salter c/o Friedman & Feiger 5301 Spring Valley Road Suite 200 Dallas, TX 75254 |
| Michael Patman P.O.Box 344 Rio Vista, TX 76093 | Edith Morrow c/o Friedman & Feiger 5301 Spring Valley Rd., Suite 200 Dallas, TX 75254 |
| Michael Patman P.O.Box 344 Rio Vista, TX 76093 | Gordon Morrow c/o Friedman & Feiger 5301 Spring Valley Rd., Suite 200 Dallas, TX 75254 |
| Michael Patman P.O.Box 344 Rio Vista, TX 76093 | Guy C. Morrow c/o Friedman & Feiger 5301 Spring Valley Road Suite 200 Dallas, TX 75254 |
| Michael Patman P.O.Box 344 Rio Vista, TX 76093 | James Yeckley Friedman & Feiger 5301 Spring Valley Road, #200 Dallas, TX 75254 |
| Michael Patman P.O.Box 344 Rio Vista, TX 76093 | Morrow Family L.P. 8001 U.S. Highway 80 East Suite 701 Savannah, GA 31410 |

In re **Sundance Resources, Inc.**

Case No. 11-30304

(if known)

SCHEDULE H - CODEBTORS

Continuation Sheet No. 1

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|---|---|
| Michael Patman P.O.Box 344 Rio Vista, TX 76093 | Roger H. Nord c/o Friedman & Feiger 5301 Spring Valley Road, #220 Dallas, TX 75254 |
| Michael Patman P.O.Box 344 Rio Vista, TX 76093 | William Lionetta c/o Friedman & Feiger 5301 Spring Valley Rd. Suite 200 Dallas, TX 75234 |
| Michael Patman P.O.Box 344 Rio Vista, TX 76093 | William Lionetta as Next Friend of Jacqueline Lionetta c/o Friedman & Feiger 5301 Spring Valley Rd. #200 Dallas, TX 75234 |
| Pat Patman P.O.Box 628 Rio Vista, TX 76093 | Bank of America P.O. Box 660312 Dallas, TX 75266-0312 |
| Pat Patman P.O.Box 628 Rio Vista, TX 76093 | Charles Salter c/o Friedman & Feiger 5301 Spring Valley Road Suite 200 Dallas, TX 75254 |
| Pat Patman P.O.Box 628 Rio Vista, TX 76093 | Edith Morrow c/o Friedman & Feiger 5301 Spring Valley Rd., Suite 200 Dallas, TX 75254 |
| Pat Patman P.O.Box 628 Rio Vista, TX 76093 | Gordon Morrow c/o Friedman & Feiger 5301 Spring Valley Rd., Suite 200 Dallas, TX 75254 |

In re **Sundance Resources, Inc.**

Case No. 11-30304

(if known)

SCHEDULE H - CODEBTORS

Continuation Sheet No. 2

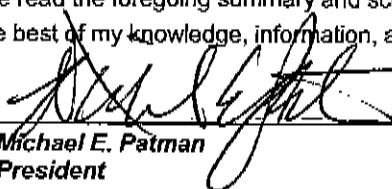
| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|---|---|
| Pat Patman P.O.Box 628 Rio Vista, TX 76093 | Guy C. Morrow c/o Freidman & Feigler 5301 Spring Valley Road Suite 200 Dallas, TX 75254 |
| Pat Patman P.O.Box 628 Rio Vista, TX 76093 | James Yeckley Freidman & Feiger 5301 Spring Valley Road, #200 Dallas, TX 75254 |
| Pat Patman P.O.Box 628 Rio Vista, TX 76093 | Morrow Family L.P. 8001 U.S. Highway 80 East Suite 701 Savannah, GA 31410 |
| Pat Patman P.O.Box 628 Rio Vista, TX 76093 | Roger H. Nord c/o Freidman & Feiger 5301 Spring Valley Road, #220 Dallas, TX 75254 |
| Pat Patman P.O.Box 628 Rio Vista, TX 76093 | William Lionetta c/o Freidman & Feigler 5301 Spring Valley Rd. Suite 200 Dallas, TX 75234 |
| Pat Patman P.O.Box 628 Rio Vista, TX 76093 | William Lionetta as Next Friend of Jacqueline Lionetta c/o Freidman & Feiger 5301 Spring Valley Rd. #200 Dallas, TX 75234 |

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 138 sheets, and that they are true and correct to the best of my knowledge, information, and belief.
(Total shown on summary page plus 1.)

Date 2/28/2011

Signature- 

*Michael E. Patman
President*

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: **Sundance Resources, Inc.**

Case No. 11-30304

(if known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income, identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT | SOURCE |
|--------------|---|
| \$9,647.17 | Sundance's gross income for 2011 was \$9,647.17, but it received only approximately \$500.00 after the costs of operating expenses were netted out. |
| \$253,453.31 | Gross income (2010) - however, after payment of operating costs, it had a negative income. |
| \$892,176.00 | Gross sales (2009). Gross sales were \$892,176.00 but the net income for the year was negative -\$13,709,129.00. |

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR | DATE OF PAYMENT | AMOUNT PAID | AMOUNT STILL OWING |
|--|--|-------------|--------------------|
| Michael Patman P.O.Box 344 Rio Vista, TX 76093 | 3/5/10 - \$1,500.00 4/2/10 - \$1,500.00 | | \$317,000.00 |

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: Sundance Resources, Inc.

Case No. 11-30304

(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 1

5/15/10 -
\$1,500.00
6/10/10 -
\$1,000.00
6/14/10 -
\$1,500.00
6/25/2010 -
\$1,500.00
7/16/2010 -
\$1,500.00
1/17/2011 -
\$1,636.99
2/17/2011 -
\$1,500.00

| | | |
|--|---|-------------|
| Donald Kirk Johnson 1316 Palo Duro Southlake, TX 76012 | 3/4/2010 - \$5,500.00 4/23/10 - \$2,197.80 5/5/10 - \$625.00 6/4/10 - \$1,781.25 6/15/10 - \$881.25 6/25/10 - \$387.50 9/23/2010 - \$765.00 10/14/2010 - \$1,000.00 | \$75,000.00 |
|--|---|-------------|

4. Suits and administrative proceedings, executions, garnishments and attachments

- None** a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT AND CASE NUMBER | NATURE OF PROCEEDING | COURT OR AGENCY AND LOCATION | STATUS OR DISPOSITION |
|--|--|---|---|
| Sundance Resources Inc. v. Jay H. Krasoff and Chiron Financial Advisors, LLC, Cause No. DC 09-08730-C In the 68th Judicial District Court of Dallas County, Texas. | suit alleging business torts, breach of fiduciary duty, breach of contract and negligence on behalf of the Defendants. | 68th Judicial District Court of Dallas County, Texas. | pendings. |
| Bilouris et al v. Sundance Resources, Inc. et al | lawsuit for damages | Federal District Court for the Northern District of Texas, Dallas Division and now on appeal to the U.S. Court of Appeals for the Fifth Circuit | Judgment rendered for some of the Plaintiffs, Judgment on appeal to the Fifth Circuit Court of Appeals. |

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: **Sundance Resources, Inc.**

Case No. 11-30304

(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 2

None

- b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE

BENEFIT PROPERTY WAS SEIZED

GAK Services garnished Sundance Resources, Inc.'s checking account on December 8, 2010. It received \$11,587.00, \$700.00 and \$75.00 from that garnishment.

DATE OF SEIZURE

December 8,
2011

DESCRIPTION AND VALUE

OF PROPERTY

cash from the Debtor's checking account.

Equipment Depot garnished Sundance's Resources, Inc.'s bank account on March 31, 2010 and received \$22,477.48 and \$30,115.54 and \$9,248.04. On April 2, 2010 they garnished the account again and received \$1,169.75. On April 23, 2010 they garnished the account again and received \$3,870.57.

5. Repossessions, foreclosures and returns

None

- List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None

- a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

- b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None

- List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None

- List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
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In re: **Sundance Resources, Inc.**

Case No. 11-30304

(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 3

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE
Erin B. Shank, P.C.
1902 Austin Avenue
Waco, Texas 76701

| DATE OF PAYMENT, | AMOUNT OF MONEY OR DESCRIPTION |
|---|--------------------------------|
| NAME OF PAYER IF OTHER THAN DEBTOR | AND VALUE OF PROPERTY |
| 2007 (approximately). This payment occurred more than one year prior to the initiation of this bankruptcy case, but is placed here by the Debtor for full disclosure. The law firm of Erin B. Shank, P.C. has received no money or other property from the Debtor in the past year. | \$10,000.00 |

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFeree,
RELATIONSHIP TO DEBTOR
Sundance Resources, Inc. had a judgment
against Roy Foster, d/b/a Bar 9. It sold that
Judgment to Woodland Resources for
approximately \$19,000.00 and Sundance used
those proceeds to pay G.P. Oilfield Services
through the Parker County Sheriff's office who
had a Judgement against Sundance Resources,
Inc. Roy Foster has now filed personal
bankruptcy.

| DATE | DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED |
|-------------------------------|---|
| within the past two years. | |

Sundance Resources, Inc. is the Plaintiff in a
lawsuit styled Sundance Resources, Inc. v. Jay
H. Krasoff and Chiron Financial Advisors, LLC.
pending in the 68th Judicial District Court Dallas
County, Texas. Sundance may have transferred
35% of the net recovery in this lawsuit to Kosse
Maykus, as Trustee for a group of investors in
this company. Because of the limited time
constraints to get these bankruptcy schedules
filed, Sundance is continuing to search for a
copy of this document.

Sundance Resources, Inc. could not pay its
portion of the operating costs on wells operated

January 2011

Jernigan Evans #1 and #2 in Panola
County, Texas and the Reeves #1 in

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: Sundance Resources, Inc.

Case No. 11-30304

(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 4

by John Graham. In order to settle this liability, it transferred its interest in these wells to the operator in exchange for forgiveness of approximately \$250,000.00 of debt. The wells are the subject of ongoing litigation and the litigation costs attributable to Sundance before the transfer was estimated to be \$100,000.00. The Debtor believes this was an arms length ordinary course transaction and chooses to disclose it so that there is no question about it.

Panola County, Texas

Sundance Resources, Inc. sold all of its office furniture and equipment to Woodland Resources, LLC for \$10,000.00.

May 1, 2009

None b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.



11. Closed financial accounts

None Non^o List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF INSTITUTION | TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE | AMOUNT AND DATE OF SALE OR CLOSING |
|---------------------------------|--|------------------------------------|
| BBVA Compass Bank | checking account, account was overdrawn by approximately \$1,800.00.00 | February 2011 |
| Wachovia Bank Alvarado, TX | checking account - the bank closed the account after the funds were garnished from the account. | June 8, 2010 |
| Wachovia Bank Alvarado, TX | checking account - the account was closed by the bank after multiple garnishments had been levied on this account. | June 8, 2010 |
| Wachovia Bank Alvarado, TX | checking account - bank closed the account after multiple garnishments were levied on this account. | June 3, 2010 |

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: **Sundance Resources, Inc.**

Case No. 11-30304

(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 5

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: Sundance Resources, Inc.

Case No. 11-30304

(If known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 6

18. Nature, location and name of business

None

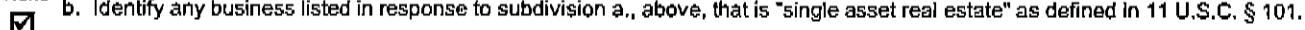


a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

None



The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None



a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

Judy Patman, P.O.Box 459, Rio Vista, TX 76093

DATES SERVICES RENDERED

approximately 2000 to current

C.J. Gossett, P.O.Box 459, Rio Vista, TX 76093

approximately 2005 to current

None



b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None



c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

Mike Patman

ADDRESS

P.O.Box 344, Rio Vista, TX 76093

None



d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: Sundance Resources, Inc.

Case No. 11-30304

(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 7

20. Inventories

None

- a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None

- b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

None

- a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None

- b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS
Michael Patman
P.O.Box 344
Rio Vista, TX 76093

TITLE
President, sole director and
shareholder

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP
1,568 shares

See Exhibit "A"

22. Former partners, officers, directors and shareholders

None

- a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

None

- b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME, ADDRESS AND TITLE

DATE OF TERMINATION

Donald Kirk Johnson, Executive Vice President, 2010

23. Withdrawals from a partnership or distributions by a corporation

None

- If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF RECIPIENT,
RELATIONSHIP TO DEBTOR

DATE AND PURPOSE
OF WITHDRAWAL

AMOUNT OF MONEY OR
DESCRIPTION AND VALUE
OF PROPERTY

See Response to Question Number 3 above.

24. Tax Consolidation Group

None

- If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

Document Page 149 of 181
UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: **Sundance Resources, Inc.**

Case No. 11-30304

(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 8

25. Pension Funds

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
WACO DIVISION

In re: **Sundance Resources, Inc.**

Case No. 11-30304

(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 8

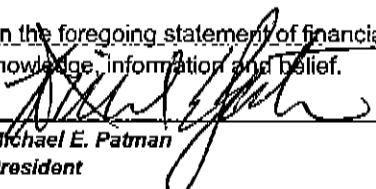
[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 2/28/2011

Signature

Michael E. Patman
President



[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.
18 U.S.C. §§ 152 and 3571*

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE: Sundance Resources, Inc.

CASE NO 11-30304

CHAPTER 7

CHAPTER 7 INDIVIDUAL DEBTOR'S STATEMENT OF INTENTION

PART A – Debts secured by property of the estate. (Part A must be fully completed for EACH debt which is secured by property of the estate. Attach additional pages if necessary.)

| | | |
|---|--|--|
| Property No. 1 | | |
| Creditor's Name: Rio Vista ISD, City of Rio Vista and Johnson County c/o Perdue, Brandon, Fielder et al P.O.Box 13430 Arlington, TX 76094 | Describe Property Securing Debt: some of the Debtor's oil/gas interests in Johnson | |
| Property will be (check one): <input type="checkbox"/> Surrendered <input checked="" type="checkbox"/> Retained | | |
| If retaining the property, I intend to (check at least one): <input type="checkbox"/> Redeem the property <input type="checkbox"/> Reaffirm the debt <input checked="" type="checkbox"/> Other. Explain (for example, avoid lien using 11 U.S.C. § 522(f)): Debtor will continue making payments to creditor without reaffirming. | | |
| Property is (check one): <input checked="" type="checkbox"/> Claimed as exempt <input type="checkbox"/> Not claimed as exempt | | |

PART B – Personal property subject to unexpired leases. (All three columns of Part B must be completed for each unexpired lease. Attach additional pages if necessary.)

| | | |
|---|--|--|
| Property No. 1 | | |
| Lessor's Name: Alan B. Rich 1201 Elm Street Suite 4244 Dallas, TX 75270 | Describe Leased Property: attorneys fees contract - Billouris appeal | Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2): <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO |
| Property No. 2 | | |
| Lessor's Name: Harding Energy Partners 13465 Midway Road Suite 400 Dallas, Texas 75244 | Describe Leased Property: Joint Operating Agreement | Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2): <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO |

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE: Sundance Resources, Inc.

CASE NO 11-30304

CHAPTER 7

CHAPTER 7 INDIVIDUAL DEBTOR'S STATEMENT OF INTENTION

Continuation Sheet No. 1

| | | |
|----------------|--|--|
| Property No. 3 | Describe Leased Property: attorneys fees contract - Krasoff litigation | Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2): YES <input type="checkbox"/> NO <input checked="" type="checkbox"/> |
| Property No. 4 | Describe Leased Property: Joint Operating Agreement | Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2): YES <input type="checkbox"/> NO <input checked="" type="checkbox"/> |
| Property No. 5 | Describe Leased Property: lease of phone system | Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2): YES <input type="checkbox"/> NO <input checked="" type="checkbox"/> |
| Property No. 6 | Describe Leased Property: postage machine | Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2): YES <input type="checkbox"/> NO <input checked="" type="checkbox"/> |

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE: Sundance Resources, Inc.

CASE NO 11-30304

CHAPTER 7

CHAPTER 7 INDIVIDUAL DEBTOR'S STATEMENT OF INTENTION

Continuation Sheet No. 2

| | | |
|---|--|--|
| Property No. 7 | Describe Leased Property: Joint Operating Agreement | Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2): YES <input type="checkbox"/> NO <input checked="" type="checkbox"/> |
| Lessor's Name: Primexx 4849 Greenville Avenue Suite 160 Dallas, TX 75206-4193 | | |
| Property No. 8 | Describe Leased Property: Joint Operating Agreement | Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2): YES <input type="checkbox"/> NO <input checked="" type="checkbox"/> |
| Lessor's Name: Woodland Operating, L.L.C. 1601 Airport Freeway Suite 300 Euless, TX 76040 | | |

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
WACO DIVISION

IN RE: Sundance Resources, Inc.

CASE NO 11-30304

CHAPTER 7

CHAPTER 7 INDIVIDUAL DEBTOR'S STATEMENT OF INTENTION

Continuation Sheet No. 2

I declare under penalty of perjury that the above indicates my intention as to any property of my estate securing a debt and/or personal property subject to an unexpired lease.

Date 2/28/2011

Signature



Michael E. Patman
President

Date _____

Signature _____

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
WACO DIVISION**

IN RE: Sundance Resources, Inc.

CASE NO 11-30304

CHAPTER 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

| | |
|--|--------------------|
| For legal services, I have agreed to accept: | <u>\$10,000.00</u> |
| Prior to the filing of this statement I have received: | <u>\$10,000.00</u> |
| Balance Due: | <u>\$0.00</u> |

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Any services not listed above are not included in this fee

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

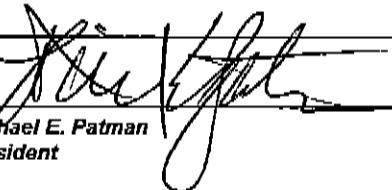
2/28/2011

Date



Erin B. Shank
Erin B. Shank, P.C.
1902 Austin Avenue
Waco, Texas 76701
Phone: (254) 296-1161 / Fax: (254) 296-1165

Bar No. 01572900


Michael E. Patman
President

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re Sundance Resources, Inc.

Case No. 11-30304

Chapter 7

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|------------------|----------------|-----------------|-------|
| A - Real Property | Yes | 12 | \$373,317.40 | | |
| B - Personal Property | Yes | 4 | \$6,001,645.35 | | |
| C - Property Claimed as Exempt | No | | | | |
| D - Creditors Holding Secured Claims | Yes | 6 | | \$11,392,026.96 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 1 | | \$0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 110 | | \$23,275,156.31 | |
| G - Executory Contracts and Unexpired Leases | Yes | 2 | | | |
| H - Codebtors | Yes | 3 | | | |
| I - Current Income of Individual Debtor(s) | No | | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | | | | N/A |
| TOTAL | | 138 | \$6,374,962.75 | \$34,667,183.27 | |

Shareholder Listing for Cutoff Date of 12-15-09

21 Dec 2009 Page 1

Acct # Shareholder Name..... Total Shares

FLORENCE ABOU-MOURAD & 1

RIAB ABOU-MOURAD

46781 GULLIVER

SHELBY TOWNSHIP, MI 48315

RICHARD C ABRAHAMSON 6

332 W SUPERIOR ST, STE 35

***DULUTH, MN 55802

BRUCE H ALBRECHT 2

7646 S YAMPA ST

***AURORA, CO 80016

LEON L ALLEN & OPAL O ALLEN 5

FAMILY REVOCABLE TRUST

421 E MINNESOTA AVE

TURLOCK, CA 95382

LUMON A ANGLIN & 1

JEANETTE W ANGLIN

6450 THREE KNOTCH

MOBILE, AL 36619

PHYLLIS I ANTHOFER 4

24528 HWY. 30

CARROLL, IA 51401

ANTHONY ANTHOFER & BONNIE SNYDER & 3

KAY WALTERS TEEES ANTHONY ANTHOFER

REV TR UDT 2-27-01

24538 HWY 30

CARROLL, IA 51401

E R ARNOLD 4

PO BOX 632

BLUM, TX 76627

JOHN B ART 2

2510 WINDSOR DR

LIMA, OH 45805

THOMAS W AUSTIN 1

100 STOCK POGES

WILLIAMSGURG, VA 23188

HERBERT G AVEY TTEE FBO THE 9

HERBERT G AVEY TRUST 1992

475 LINCOLN

CLAWSON, MI 48017

Prepared by SECURITIES TRANSFER CORPORATION

Exhibit "A"

Shareholder Listing for Cutoff Date of 12-15-09 21 Dec 2009 Page 2

Acct # Shareholder Name..... .. Total Shares

JOE D BARBEE 2
915 W 9TH ST
WESLACO, TX 78596

JOYCE A BARONE TTEE 1
JOYCE A BARONE LIVING TRUST
8 VICTORIA DR
MILFORD, DE 19963

BARTZ FAMILY LIVING TR 09-11-90 2
24501 HEATHER CT #4650-10
TEHACHAPI, CA 93561

JOHN E BEASLEY 1
711 NORTH HARPER
POTEAU, OK 74953

KEITH L BECK 2
3450 CAPOTERRA WAY
DUBLIN, CA 94568

BECK LIVING TRUST 1
3450 CAPOTERRA WAY
DUBLIN, CA 94568

KEITH BECK 1
3450 CAPOTERRA WAY
DUBLIN, CA 94568

CHARLES L BECKETT & 2
NORMA BECKETT
2315 SHADYDALE
ARLINGTON, TX 76012

DAVID C BELDEN 1
1837 SPRING VALLEY DR NW
***CANTON, OH 44708

MARK S BELL 1
303 W WALL, STE 513
MIDLAND, TX 79701

RALPH H BENEDICT JR - IRA 1
2027 5TH ST SOUTH
NAPLES, FL 33940

WILLIAM W BENEDICT 6
455 HAMMERMILL RD

Shareholder Listing for Cutoff Date of 12-15-09 21 Dec 2009 Page 3

Acct # Shareholder Name..... Total Shares

ST LOUIS, MO 63141

JACK L BENSON 10
2324 MISTLETOE DR
FT WORTH, TX 76110

WILLIAM BERNARD 3
2057 BEL OMBRE CIRCLE
LAKE WALES, FL 33853

BOWEN FAMILY LIVING TRUST 3
3208 WEMBERLEY DR
***SACRAMENTO, CA 958643850

WILLIAM A BOYD 2
10324 LONGWOOD DRIVE
CHICAGO, IL 60643

RICHARD A BOYD 17
912 N 200 E
CHESTERTON, IN 46304

WADE BRADLEY 6
6801 CAMINO DE AMIGOS
CARLSBAD, CA 92009-4561

T TAZWELL BRAMLETTE 1
2105 CANYON LAKES DRIVE
***SAN RAMON, CA 94583

EUGENE A BRODEEN 1
3873 DRAYTON WAY
PALO HARBO, FL 34685

ROBERT D BRODIE 1
340 TUNITAS CREEK RD
HALF MOON BAY, CA 94019

DON BROWN JR 1
7715 E FM 4 #4
***GRANDVIEW, TX 76050-3424

STEVEN C BRUNK 5
34 WHITE CAP LANE
***NEWPORT COAST, CA 92657

DAVID BRUNO 1
1918 PINECREST
CARROLLTON, TX 75010

Shareholder Listing for Cutoff Date of 12-15-09

21 Dec 2009 Page 4

Acct # Shareholder Name..... Total Shares

TRANSCORP C/F PATRICIA J BRYK 2
IRZ 7630-OT
PO BOX 31051
***LAGUNA HILLS, CA 92654

HARRY BUHLER & ROSELLA BUHLER TTEES FBO 5
HARRY & ROSELLA BUHLER TR
DTD 6-13-94
4923 AVENUE 408
***REEDLEY, CA 93654

WILLIE STEEL BROWNING BULLOCK 3
TRUST DTD 6-19-84
3623 W. 227TH STREET
TORRANCE, CA 90505

GREGORY G BUSH 1
CALLE NOGAL 133 SAN RAMON
***GUAYANDO, PR 00960

JACK G BUTLER (DECEASED) 3
1116 E. VICKERY BLVD.
***FORT WORTH, TX 76104

JOE M BUTTS 1
211 CAMINO DE VIENTO
SILVER CITY, NM 88061

BYRNE FAMILY TRUST DTD 1
1027093
200 SANDERS FERRY RD #1104
***HENDERSONVILLE, TN 37075

PAUL L CAMPBELL 1
1464 ARDWICK RD
COLUMBUS, OH 43220

TONY CASHION 393
PO BOX 459
RIO VISTA, TX 76093

EILEEN S CASSIDY FAM TRUST 1
EILEEN S CASSIDY TTEE VA
DTD 6-16-80
40 CAMINO ALTO #6104
MILL VALLEY, CA 94941

MICHELLE DAY CHISUM 1

Prepared by SECURITIES TRANSFER CORPORATION

sri Shareholder Listing for Cutoff Date of 12-15-09 21 Dec 2009 Page 5

Acct # Shareholder Name..... . Total Shares

PO BOX 323
WASKOM, TX 75692

ALAN M CHYTN
55 MAIN STREET
FRAMINGHAM, MA 01701

4

RUSSELL A CINQUE &
MAYBELLE A CINQUE TRUST

1

DTD-9-7-89
20512 QUEDO DRIVE
WOODLAND HILLS, CA 91364

CANDACE CLARK
WARREN HOUSE
420 WELSH WOOD RD #14A
***NASHVILLE, TN 37211

2

COBBLESTONE INVESTMENTS, INC.
12 SQUIRE LANE
ST. CHARLES, IL 60174

6

LESLIE E COMPTON &
JOY H COMPTON
1346 N. MOUNTAIN AVE.
CLAREMONT, CA 91711

2

ROBERT W CONSAUL &
EVA G CONSAUL
DECLARATION TRUST DTD 12/5/80
3015 HARTMAN WAY
SAN DIEGO, CA 921174307

1

ARLENE J COOK TRUST
AGREEMENT DTD 11-5-93
3958 W THORN CREEK CT
MERIDIAN, ID 83642

1

RALPH W COOK & ARLENE J COOK
TTEES AND THEIR SUCCESSORS IN TR
UNDER THE RALPH W COOK TR AGR
3958 W THORN CREEK CT
MERIDIAN, ID 83642

2

LAURETTE A COOPER &
MELISSA A COOPER
PO BOX 1077
HEREFORD, AZ 85615-1077

1

sri Shareholder Listing for Cutoff Date of 12-15-09 21 Dec 2009 Page 6

Acct # Shareholder Name..... ... Total Shares

WILLIAM P COOPER & 2
SHIRLEY A COOPER
PO BOX 1077
HEREFORD, AZ 85615-1077

H W CUCKLER & COMPANY 1
HAROLD W & MARY E CUCKLER
3650 VANCE ST. APT. #310
WHEATRIDGE, CO 80033

ANDY CUNNINGHAM 83
PO BOX 459
RIO VISTA, TX 76093

BILLY S CURTIS 1
1509 SHUMAC LANE
BEDFORD, TX 76022

DALLAS SEMINARY FOUNDATION 4
PO BOX 459
***RIO VISTA, TX 760930459

KEITH V DAVIDSON & 2
ELIZABETH M DAVIDSON TTEES
DAVIDSON TRUST
7471 WOLFF ST., APT A
WESTMINSTER, CO 80030-5134

TRANSCORP C/F 2
WILLIAM H DAVIES JR
IRZ-8475-OT
7103 S REVERE PKWY
ENGLEWOOD, CO 80112

JON C DAVIS 1
4 SNOW CT
DEARBORN, MI 48124

DELAWARE CHARTER TTEE FBO 1
ANTHONY A STAVOLE
PO BOX 8963
WILMINGTON, DE 19899-8963

EDITH N DOYLE 1
707 RACE ST
DOVER, OH 44622

RICHARD E DOYLE & 1
MARION D DOYLE

Prepared by SECURITIES TRANSFER CORPORATION

CG Shareholder Listing for Cutoff Date of 12-15-09 21 Dec 2009 Page 7

Acct # Shareholder Name Total Shares

11925 S RAMONA AVE.
HAWTHORNE, CA 92050

DUPUY FAMILY TRUST
2198 ROANOKE RD
***SAN MARINO, CA 91108

· GENE DURKEE
PO BOX 459
RIO-VISTA, TX 76093

DLJSC CUST FBO HOLTON C. EASTER IRA
PO BOX 2050
JERSEY CITY, NJ 07303

AG EDWARDS FBO
L J WOLFSN
CUST ACCOUNT SERVICES
ONE NORTH JEFFERSON
ST LOUIS, MO 63103

A F ELIAS
310 HELEN MARIE LANE
KINGSVILLE, TX 78363

JAMES J ENGE MAN JR
ROUTE 2, BOX 51B
EDWARDSVILLE, IL 62025

RICHARD D ENRIGHT
706 COLLEGE
CLEBURNE, TX 76031

LILA ERICKSON TTEE FBO
LILA ERICKSON TRUST U/A/D 12-15-95
4528 62ND AVE. S.E.
CLEVELAND, ND 58424

DAVID L. ERICKSON
1573 CALLE CANDELA
LA JOLLA, CA 92037

SANDRA C. ERICKSON
1573 CALLE CANDELA
LA JOLLA, CA 92037

ROBERT W EVERSON TRUST
ROBERT W EVERSON TRUSTEE
3111 BEL AIR DRIVE #5E

Prepared by SECURITIES TRANSFER CORPORATION

Shareholder Listing for Cutoff Date of 12-15-09 21 Dec 2009 Page 8

Acct # Shareholder Name..... ... Total Shares

LAS VEGAS, NV 89109

WILLIAM R EYLER LIVING TRUST 6
18347 BEDROD ROAD
BEVERLY HILL, MI 48025

SALVATORE FEDERICO 4
14730 CAMINITO VISTA ESTRELLADO
DEL MAR, CA 92014

RICHARD A FELTON & 1
EDNA FELTON
***,

ROLAND A FERGUSON 1
6347 ARNOLD WAY
BUENA PARK, CA 906201503

ROLAND A FERGUSON MD 1
RETIREMENT TRUST
6347 ARNOLD WAY
BUENA PARK, CA 906201503

EARL W FLETCHER 69
1300 BOARDWALK
ARLINGTON, TX 76011

JOHN H FOX 2
3509 N PARKWOOD DRIVE
HOUSTON, TX 770211235

KURT FRANSSEN 1
3159 RIVER PLACE DR
EUGENE, OR 97401

GERALD J FRESONKE 10
417 EMERALD PLACE
SEAL BEACH, CA 907406223

DELAWARE CHARTER GUARANTEE & 1
TRUST CO CUST FBO JACK J FROST IRA
9300 UNDERWOOD AVE, STE 400
OMAHA, NE 68114

BYRON L FRY 1
904 KENTER WAY
LOS ANGELES, CA 90049-1325

JOHN H GAAG & 2

sri

Shareholder Listing for Cutoff Date of 12-15-09 21 Dec 2009 Page 9

Acct # Shareholder Name..... ... Total Shares

KAREN L GAAG
8627 ARTHUR HILL CIRCLE
N. CHARLESTON, SC 29420

JOHN H GAAG 5
8627 ARTHUR HILL CIRCLE
N. CHARLESTON, SC 29420

THE GANS FAMILY TRUST 2
129-NAPLES-STREET
CHULA VISTA, CA 91911

LEON L GEAN 5
7550 N 16ST STREET #3201
PHOENIX, AZ 85020

GEW INC PENSION TRUST 4
15700 SHERMAN WAY
VAN NUYS, CA 91406

VIVIAN GOLDFINE TTEE FBO MILTON & VIVIAN 3
GOLDFINE TAX-FREE TR OF THE MILTON & VIV
IAN
GOLDFINE LIFETIME TR
201 GOTSIMA WAY
***LOUDON, TN 37774

JOHN M GOODWIN 1
6531 N. 43RD PLACE
PARADISE VALLEY, AZ 852533940

ESTATE OF JOHN T GORDIN 1
JAMES R GILLIAN INDEP EXEC
12720 HILLCREST SUITE 880
DALLAS, TX 75230

RICK E GRANT 25
1775 ALMOND VIEW CT
***DURHAM, CA 95938-9636

ROBERT E GRANT 30
13465 COLFAX HWY
P.O. BOX 1802
***GRASS VALLEY, CA 95945

GREEN TRUST DTD 2-20-91 1
PATRICIA A & DENNIS GREEN
TRUSTEES
285 N LALUNA

Shareholder Listing for Cutoff Date of 12-15-09 21 Dec 2009 Page 10

Acct # Shareholder Name..... ... Total Shares

***DJAI, CA 93023

RANDY B GREENE 3
BOX 4100-174
DEL MAR, CA 92014

ESTATE OF BEN P GRIFFITH 10
439 N JUNE STREET
LOS ANGELES, CA 90004

STEPHEN E GRIFFITH 2
439 N JUNE STREET
LOS ANGELES, CA 90004

KATHRYN B GROSS 9
PO BOX 2855
PO BOX 676
***EL CENTRO, CA 92244

WILLIAM G GUION 1
3610 HUNTERS POINT
***SAN ANTONIO, TX 78230

GUNTHER REALTY & INVESTMENT CO 5
GERARD K GUNTHER
PO BOX 12288
ST LOUIS, MO 63157

MARY LOUISE GUNTHER 16
4658 BRIDLEWOOD TERRACE
ST. LOUIS, MO 63128

GARY R GUTH 1
857 WOODBINE RD
HIGHLAND PARK, IL 60035

HALE FAMILY TRUST 1
18538 SANTA ISADORA ST
FOUNTAIN VALLEY, CA 92708-6213

TRANSCORP PENSION SERVICES C/F 2
THOMAS K HALE
IRZ-1852-OT
PO BOX 31051
***LAGUNA HILLS, CA 92654

CITIGROUP GLOBAL MARKETS CUST 1
FBO KARL A HALL IRA
PO BOX 137

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Acct # Shareholder Name..... .. Total Shares

FISHERSVILLE, VA 22939-0137

JEHONADAH S HANSANISH
22001 CRAGGY VIEW ST
CHATSWORTH, CA 913112810

2

RAYMOND J HANSON
PO BOX 51547
***GERMANTOWN, WI 53022

1

BRETT W. HARBECK
5151 TROY AVENUE
***FREMONT, CA 94536

4

NED RICHARD HARLEY
PO BOX 4577
***VAIL, CO 81658

15

BENJAMIN AARON HARLEY
312 ELM STREET
***PITTSBURGH, PA 15237

6

HAR-ROSE FARMS INC
HARRY BUHLER
4923 AVENUE 408
***REEDLEY, CA 93654

9

HEARNE FAMILY TRUST
4005 STEPHENS STREET
SAN DIEGO, CA 92103

7

RICHARD L HEIM
9120 W 121ST
PALOS PARK, IL 60464

1

MARIAN D HEISER
2590 BUTTERNUT LANE
PEPPER PIKE, OH 44124

2

ELMER D HERSHY &
ADELE HERSHY
816 W. EL CAMINITO DRIVE
PHOENIX, AZ 850215538

7

WILBUR T HILL
218 LAKESIDE DR
LIBERTY, MO 64068-3444

1

001210 KENNETH S HINIKER TRUSTEE 14

Qb Shareholder Listing for Cutoff Date of 12-15-09 21 Dec 2009 Page 12

Acct # Shareholder Name..... ... Total Shares

UTAD 4-2-85
431 WILDWOOD LANE
NAPLES, FL 33942

DONALD L HOLMES
3506 OVILLA RD
RED OAK, TX 75154

THE CLARE G HORLBECK & EARL
N-HORLBECK-REV-TRUST

DTD 8-4-83
1624 E. DRAMER
MESA, AZ 85203

TRANSCORP PENSION SERVICES
INC C/F DALLAS N HORN
PO BOX 6535
ENGLEWOOD, CO 80155-6535

MLPF & S INC. CUST FBO ROBERT
W HUBLEE IRA ACCT#531-82P71
10302 PROSPECT HILL DR.
HOUSTON, TX 77064-5414

MLPF & S INC. CUST FBO
ANNETTE HUBLEE IRA
ACCT# 531-82P72
10302 PROSPECT HILL RD.
HOUSTON, TX 77064-5414

AMY HUGHES
1114 CAROLYN AVE
***SAN JOSE, CA 95125-3222

D LOYD HUNTER &
BARBARA HUNTER
4410 UPLANDS WAY
YAKIMA, WA 98908

GREGORY INCALCATERA &
CONNIE INCALCATERA
18 SEREIN CT
***MUTTONTOWN, NY 11791

I F INDEPENDENT FINANCIAL
CORPORATION
170 TOMLINSON DR
FOLSOM, CA 95630-7403

sri

Shareholder Listing for Cutoff Date of 12-15-09 21 Dec 2009 Page 13

Acct # Shareholder Name..... .. Total Shares

JANE ANN JACOBSON 1
5200 THREE VILLAGE DR #1G
CLEVELAND, OH 44124-3756

ARVEST TRUST CO.,N.A. TRUSTEE 4
JANKY FAMILY SURVIVOR'S
TRUST DTD 9/3/97
P.O. BOX 1156
BARTLESVILLE, OK 74005-1156

CLARISSA T JARRETT 1
3257 MARIE LANE
FT WORTH, TX 76123

BRUCE R JOHNSON 1
6157 CAMINITO ESTRELLADO
SAN DIEGO, CA 92120

D KIRK JOHNSON 420
PO BOX 459
RIO VISTA, TX 76093

FREDRICK M JOHNSON 3
2414 S CATARINA
MESA, AZ 85202

HAMILTON S JOHNSON 170
4212 SAGEMONT
CARROLLTON, TX 75010

ROB JONES 1
212 W 9TH STREET
***TYLER, TX 75702

MARVIN C JORGENSEN 3
1217 S 168 AVE
***OMAHA, NE 68130

PAUL A KAYE 1
#9 DIAMONTE LANE
RANCHO PALOS VERDES, CA 90274

PAUL A KAYE & ARLENE KAYE 1
#9 DIAMONTE LANE
RANCHO PALOS VERDES, CA 90274

JOHN J KELBERER 1
110 BANK ST S.E. #1205
***MINNEAPOLIS, MN 55414

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Acct # Shareholder Name..... Total Shares

THE ADIL H KLEIN FAMILY TRUST 2
4748 NOBLE AVE
***SHERMAN OAKS, CA 91403

MARK KOBILCA 3
6 GOLDEN SPUR
LEMONT, IL 60439

MARJORIE S KROBER TTEE 1
MATJORIE S KROBER TRUST
DTD 03-13-85
4316 MARINA CITY DR #827
***MARINA DEL REY, CA 90292

EDITH H LAFONTAINE 1
& LEE H HARRIS JTROS
1995 KEYSTONE BLVD
***MIAMI, FL 33181

DAVID B LAMON 1
1471 COATS DR
YUBA CITY, CA 95993

JOHN L LAWLER 1
722 MCKAY DR
ARLINGTON, TX 76010

MICHAEL P LLEWELLYN 1
5227 CARITA STREET
LONG BEACH, CA 90808

FRANK J LOESSBERG & 1
JOYCE M LOESSBERG
12818 RENDON RD
BURLESON, TX 76028

HENRY T LONG 3
907 W HENDERSON
CLEBURNE, TX 76031

EDWARD M LUBANOVICH & 2
NANCY J LUBANOVICH
9160 WESTFIELD ROAD
SEVILLE, OH 44273

LEONARD R LUKE 2
3413 33RD STREET
LONG ISLAND CITY, NY 11106

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Acct # Shareholder Name..... Total Shares

RONALD MACK & 2
VIOLET MACK
1000 MAGNOLIA AVE
***MODESTO, CA 95350

RICHARD G MAGUIRE & 1
ALICE C MAGUIRE
9636 S MERRIMAC AVE
***OAKLAWN, IL 60453

NELSON MALWITZ & 2
MARGUERITE MALWITZ
1 GREAT HERON LN
***BROOKFIELD, CT 06804-1839

DARREL E MANLAPIG & 1
JO ANN MANLAPIG
5030 E 17TH ST
CASPER, WY 92609

GILBERT MANN 20
2200 W BETHANY HOME RD
PHOENIX, AZ 85015

ALLEN D MARTIN (DECEASED) 2
615 4TH ST
***GUEYDAN, LA 705423603

VERNON W MAYNARD TTEE 2
MAYNARD FAMILY TRUST
143 CAMINO ARROYO NORTH
***PALM DESERT, CA 92260

ELAINE MCANINCH 1
4372 SKYLAND DR NE
***ATLANTA, GA 30342

JOHN W MCCLELLAN 1
REVOCABLE LIVING TRUST
8624 SR 134 S
MARTINSVILLE, OH 45146

BRUCE O MCCRACKEN 1
11214 SWEETWOOD LN
***OAKTON, VA 22124

ROBERT BRIAN MCDONALD TTEE 4
R BRIAN MCDONALD TRUST

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Acct # Shareholder Name..... Total Shares

UA DTD 08-25-92
5965 EMBASSY DR
FARIFIELD, OH 45014

KENNETH E MCDONALD III
PO BOX 25
DELHI, LA 71232

ROBERT J MCGOWAN

A-LAW-CORPORATION
16255 VENTURA BLVD., STE 1015
ENCINO, CA 91436

**BARBARA GUNTHER MC MENAMY
2120 NE 53RD ST.
FT LAUDERDALE, FL 33308**

GEORGE MCNEILL
7001 HUNTER COVE DR
ARLINGTON, TX 76017

MARY ALICE MCNICOL
4411 KINSEY DR # 601
***TYLER, TX 75703-1018

JOHN MEADER
320 E MAIN STREET
BOX 312
PARMA, MI 49269

MICO INC PROFIT SHARING
PLAN DTD 12.01.59
DANIEL MCGRATH TTEE
1911 LEE BLVD
NORTH MANKATO, MN 56003-2507

NORMAND T MONGEAU
& LINDA M SCODO
CHELMSFORD CROSSING
199 CHELMSFORD ST #110
***CHELMSFORD, MA 01824

FRANK R MOOTHART
22662 GALILEA
MISSION VIEJO, CA 92692

EDWARD MOZER &
MELISSA MOZER
UT-TEN

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acct # Shareholder Name..... Total Shares

2011 WILD DUNES CIRCLE
KATY, TX 77450

CHARLES E MUELLER
11306 ROOSEVELT ROAD
SAGNAW, MI 48609

DEAN WITTER REYNOLDS INC
C/F JOHN W NEVIN
RON REID
9813 PARROT AVE
DOWNEY, CA 90240-3819

JOHN NORTHPUP
3833 127TH STREET
URBANDALE, IA 50323-2349

ROBERT P & CECELIA J O'GORMAN
TTEES OF THE ROBERT P & CECELIA
J O'GORMAN TRUST DTD 08-18-00
14100 W 90TH TER #306
LENEXA, KS 66215-5428

OPPENHEIMER & CO,INC, C/F
AUDREY HARTLEY IRA R/O
125 BROAD STREET
NEW YORK, NY 10004-2472

DOROTHY DAY OTIS TRUST
853 LAKE WORTH CIRCLE
***HEATHROW, FL 32746

DON J PAPINEAU &
MARLENE H PAPINEAU JT TEN
109 N. MEADOW LANE
PLAINFIELD, IL 60544

DONNA GAIL PARKER CUSTODIAN FOR
KRISTA EDWARDS A MINOR UGMA/TX
DEAN WITTER
724 BORDEAUX DR
***EULESS, TX 76039

DAVID PAT PATMAN
PO BOX 459
***RIO VISTA, TX 76093 1,563

MICHAEL E PATMAN
PO BOX 459 1,568

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Acct # Shareholder Name..... ... Total Shares

RIO VISTA, TX 76093

CAINE PATMAN 66
PO BOX 459
RIO VISTA, TX 76093

RUSSELL O PITTIBONE &(DECEASED) 2
ERNA R PITTIBONE (DECEASED)
62 INDIAN FIELD DRIVE
***SOUTH DENNIS, MA 02660

RUSSELL O PITTIBONE 1
& ERNA R PITTIBONE
62 INDIAN FIELD DR
RR 3
***SOUTH DENNIS, MA 02660

WALTER T PHIPPS 4
344 SOUTHFORD ROAD
CODY, WY 82414

WILLIAM J PIERCE & 2
RENEE' CARNETT
PO BOX 294
***PONAY, CA 92074

WILLIAM W POND 2
5730 AUTUMN WOODS TRL
FT WAYNE, IN 46835-4608

GUARANTEE & TRUST CO TTEE 1
STEVEN A PORTES IRA
1128 S 4TH AVE
***LIBERTYVILLE, IL 60048

PREFERRED PARTNERS 2
213 BATES STREET
SAUK CITY, WI 53583

CECIL R RAHE 12
1865 GLENDON PLACE
CINCINNATI, OH 45237

RAINDANCE PARTNERSHIP COMPANY 1
8580 EAST CRAIG DRIVE
CHAGRIN FALLS, OH 44023

RES BUILDING & INVESTMENT CO 2
B EDER PARTNER

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| Acct # Shareholder Name..... | .. Total Shares |
|--|-----------------------|
| 9307 VILLA (W) ST. LOUIS, MO 63132 | |
| PHIL RICHARDS PO BOX 459 ***RIO VISTA, TX 76093 | 66 |
| CAROL J ROBERTS 9031 FORBES AVE NORTH HILLS, CA 91343 | 1 |
| FRANK ROBINSON 1700 AUTUMN LANE ARLINGTON, TX 76012 | 2 |
| SHEILA C RUBY 4265 MARINA CITY DRIV UNIT 617 WTN MARINA DEL REY, CA 90292 | 4 |
| ALAN C RUNTE & JENIFER BRUNK PO BOX 338 BELLEVUE, WA 98009 | 1 |
| EDWARD K RUSSELL 42232 LUDLOW CT NORTHLVILLE, MI 48167 | 1 |
| JOHN E RUSSELL 960 ARDSLEY LANE BRIDGEWATER, NJ 08807-1146 | 1 |
| GYORGY SALANKY SZOLYVA U 4/B FSZT 2 BUDEPEST ***HUNGARY 1126, | 3 |
| JOHN R SALZMAN 4114 CANYON RD LAFAYETTE, CA 94549 | 3 |
| JOHN R SALZMAN TTEE FBO JOHN R SALZMAN MD INC RETIREMENT TR WESPAC TRUST ACCOUNTING DTD 01-01-92 2030 FRANKLIN SAT, 3RD FL ***OAKLAND, CA 94612 | 4 |

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Acct # Shareholder Name..... ... Total Shares

LAWRENCE E SAMUELS 4
11 WESTWOOD COUNTRY CLUB
ST LOUIS, MO 63131

MORGAN WILLIAMS SANBORN 1
4917 RAVENSWOOD DR #1762
SAN ANTONIO, TX 782274359

RUSSELL LEO SARGEANT TTEE 10
SARGEANT FAMILY TRUST
8596 PAGOBIA WAY
***SAN DIEGO, CA 92126

BALDWIN SAWYER 3
3151 MAYFIELD RD #1316
CLEVELAND HEIGHTS, OH 44118

JAMES D SCHLATTER & CAROLINE W 1
SCHLATTER TTEES JAMES D SCHLATTER
REVOCABLE TR DTD 03-06-92
14710 TIMBEREDGE LN
***COLORADO SPRINGS, CO 80921

JOHN M SCHREEDER 2
289 TWICKENHAM TRACE
***SUWANEE, GA 30024

SCROGGIE HOLDINGS 1
3966 MARINE PKWY.
NEW PORT RICHEY, FL 34652

U A GARRED SEXTON 1
3623 W 227TH ST
TORRANCE, CA 90505

U A GARRED SEXTON 1
WILLIE B BULLOCK SEXTON
3623 W 227TH ST
TORRANCE, CA 90505

FRANKLIN E SHAW JR LIVING TRUST 3
1842 STARDUST CT
***SANTA CLARA, CA 95050-3514

HARVEY N SHORT TTEE OF THE 1
HARVEY N SHORT 1995 TRUST
DTD 11-28-95
1408 ARCHWOOD PL.
ESCONDIDO, CA 92026-2749

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Acct # Shareholder Name..... Total Shares

W W SIMMONS TTEE 2
SIMMONS FAMILY TRUST
100 ASPEN
ALEDO, TX 76008

CHERYL SIMMONS 3
7213 RETREAT BLVD
CLEBURNE, TX 76033

EYVIND M SIMONSEN 1
2330 LAGO VENTANA
CHULA VISTA, CA 91914-2078

JOAN S SJOSTROM 3
2072 W WOLFENBERGER RD
CASTLE ROCK, CO 80104

RICHARD A. SKILLMAN 4
ALAN SHERMAN TTEE
DATACOM INVESTMENT CO
30021 TOMAS, SUITE 130
***RANCHO SANTA MARGARITA, CA 92688

FLORINE E SMITH 1
914 MEDIO RD
***SANTA BARBARA, CA 93103

FRANKLIN G SMITH 1
205 CYPRESS LANE
COLORADO SPRINGS, CO 80906

VERLIN W SMITH 10
1600 ELDRIDGE PKWY #3108
HOUSTON, TX 77077-1665

KENNETH SNIDERMAN IN TRUST 2
19 KILLARNEY RD
TORONTO, ONTARIO
CANADA M5P 1L7,

PAUL J SPINKS 1
3404 WELLER ROAD
SILVER SPRING, MD

STEVEN M STONE 1
399 W FULLERTON PKWY 12E
CHICAGO, IL 60614

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acct # Shareholder Name..... . Total Shares

BRUCE STRACHAN & 2
LAURIE STRACHAN
JT TEN
3560 AITKEN RD
CROSWELL, MI 48422-9442

MARTIAL TR GENERATION SKIPPING TR 2
UNDER THE ROBERT S STUDY LIV TR
BLOOMA STARK
D.D. 6-24-91

330 N WABASH AVE, STE 3000
***CHICAGO, IL 606113699

ALBERT M SUAREZ 1
650 TENNIS CLUB DR # 105
FORT LAUDERDALE, FL 33311-4016

THOMAS C SULLIVAN 4
3121 UDALL ST.
SAN DIEGO, CA 92106

SUNDANCE RESOURCES, INC 7
TREASURY SHARES
***,

SUNDANCE SYSTEMS, INC. 3
500 N AKARD, #2500
DALLAS, TX 75201

CLARA TAYLOR 1
251 S. SECOND AVE.
***ALPENA, MI 49707

HAROLD A THOMAS 1
1830 SEVILLA BLVD. #3-302
ATLANTIC BEACH, FL 32233

WILLIAM B THRAILKILL 1
3905 DOVE CREEK LN
PLANO, TX 75093-7542

EDWARD THRALL & 2
ELIZABETH THRALL FAMILY
TRUST
18081 TURNBERRY DRIVE
***ROUND HILL, VA 20141-2558

DEBRA GREZAFFI TILLERY 7
106 OAK PARK CIRCLE

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Acct # Shareholder Name..... .. Total Shares

LAFAYETTE, LA

FRED TOLIN
1202 EAST WENDOVER AVE.
GREENSBORO, NC 27405

1

TRANSCORP PENSION SERVICES
FAO ROBERT L CHAMBERS
#SRE012400
PO BOX 31051
***LAGUNA HILLS, CA 92654

1

TRANSCORP PENSION SERVICES
FAO GEORGE J CHEGIN #IRZ74390T
PO BOX 31051
***LAGUNA HILLS, CA 92654

1

ROBERT TREFZGER
& NATHALIE TREFZGER
10200 MT. VERNON ROAD
AUBURN, CA 95603

6

CLARENCE E TURNER
1971 PAYNE ROAD
LEXINGTON, NC 27292

4

ROBERT EARL VAN ZANDT
216 WILLOW RIDGE
***FT WORTH, TX 76103

2

ANNE M VANBERG
4105 STANHOPE ST
***DALLAS, TX 75205-1658

6

DOLORES M VETROUSKY
4296 GRANNIS ROAD
FAIRVIEW PARK, OH 441261528

1

KATHERINE WEAVER
98 STILLWATER STREET
W. MILTON, OH 453831423

2

GEORGE WENDT &
PAMELA WENDT
ROUTE 2, BOX 40
ANGELS CAMP, CA 95222

1

BURT WENNEKER
6 LADUE FOREST

1

Shareholder Listing for Cutoff Date of 12-15-09

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| Acct # Shareholder Name..... | Total Shares |
|--|--------------------|
| ST LOUIS, MO 63124 | |
| WILLIAM H WEST 360 JASMINE AVE ***VALPARAISO, FL 32580 | 12 |
| DOUGLAS M WEST 100 SANDS POINT RD #313 LONGBOAT KEY, FL 34228-3900 | 8 |
| ROY A WESTBROOK 207 SPRING LAKE DR MINEOLA, TX 75773 | 1 |
| ROBERT C WHITEBREAD & LORETTA M WHITEBREAD 228 WESTVIEW TERRACE ARLINGTON, TX 76013 | 1 |
| J. LYNN ROFFINO & KELLIE ANN WRIGHT P.O. BOX 72 RAINBOW, TX 76077 | 3 |
| WILLIAMS FAMILY TRUST 23200 PRETTY DOE DR ***CANYON LAKE, CA 92587 | 2 |
| EDWARD D JONES & CO CUST FBO RALPH E WILLIAMS IRA 700 MARYVILLE CENTRE DR ST. LOUIS, MO 63141 | 1 |
| GLADYS M. WILLIAMS 8566 TRINITY CIR #820D HUNTINGTON BEACH, CA 92646 | 2 |
| SAMUEL J WILSON & CAROLE R WILSON JT 5836 ARBOLES ST SAN DIEGO, CA 92120 | 1 |
| GERALD D WOOD TTEE WOOD FAMILY TRUST 801 ENCHANTED WAY PACIFIC PALISADES, CA 90272 | 4 |
| 001814 GERALD D WOOD M.D. | 1 |

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Acct # Shareholder Name..... Total Shares

801 ENCHANTED WAY
PACIFIC PALISADES, CA 90272

JERRY L WOODY
2930 WATERFRONT DR
GARLAND, TX 75042

KELLIE A BAILEY WRIGHT
PO BOX 5143
GRANBURY, TX 76049

CARLE C ZIMMERMAN
2539 RIDGE CT
LITTLETON, CO 80120

TOTAL 5,221

264 items listed out of 264 items.